We have seen how it is possible to download occurrence records from a platform such as the GBIF, and how to store them on your HD for further use and reuse.

As a best practice, it is always a good idea to store both the original download, and the data you have prepared and cleaned.

Any data frame can be exported in the CSV format (comma-separated values). This format is an international standard, and is properly read by practically any database, and spreadsheet.

Values can be separated by commas, or by other tags. The most common is the TAB (^t), but one can use anything.

By default, the R command write.csv() exports in a CSV file with values separated but TAB.

In our example, we used the command:

*write.csv(dl, "dulcamara\_GBIF.csv")* 

Which save the data frame **dl** in the CSV file **dulcamara\_GBIF.csv** 

We can specify many other options in the command, such as a different separator, encoding, etc.

The R command *gbif()* allows to download data from the GBIF. It is included in the package *dismo*. There exist other commands in other packages, which are alternative to this one, and do practically the same things.

In our example, we used the command:

*gbif("solanum", "dulcamara\*", download=FALSE, geo=FALSE, args = c('country=IT'))* To count the occurrences, and then the command:

gbif("solanum", "dulcamara\*", geo=FALSE, args = c('country=IT'))

which queries the **GBIF** for the occurrences of a taxon (*Solanum dulcamara*, the query is key insensitive), without distinction among them as far as geo-reference are concerned (for the *geo* parameter, **TRUE** excludes non geo-referenced occurrence data, while **FALSE** downloads everything), specifying that we want the occurrences from Italy (**IT**, GBIF uses two character country IDs) alone. The parameter **download** allows to decide if count (**FALSE**) or download (**TRUE**, or skipping the parameter) the occurrences.

We also store the downloaded data into a data frame (**dl**), for further usage.

#### **Obtaining PBD**

The R command *gbif()* has potentially many other parameter which can be specified:

genus - character. genus name

**species** - character. species name. Use '\*' to download the entire genus. Append '\*' to the species name to get all naming variants (e.g. with and without species author name) and sub-taxa

ext - Extent object to limit the geographic extent of the records.

**args** - character. Additional arguments to refine the query. See query parameters in http://www.gbif.org/ developer/occurrence for more details

geo - logical. If TRUE, only records that have a georeference (longitude and latitude values) will be downloaded

**sp** - logical. If TRUE, geo will be set to TRUE and a SpatialPointsDataFrame will be returned

**removeZeros** - logical. If TRUE, all records that have a latitude OR longitude of zero will be removed if geo==TRUE, or set to NA if geo==FALSE. If FALSE, only records that have a latitude AND longitude that are zero will be removed or set to NA

download - logical. If TRUE, records will be downloaded, else only the number of records will be shown

**ntries** - integer. How many times should the function attempt to download the data, if an invalid response is returned (perhaps because the GBIF server is very busy)

nrecs - integer. How many records to download in a single request (max is 300)?

start - integer. Record number from which to start requesting data

end - integer. Last record to request

Let's see a further example, making more data cleaning, an also some georeferencing, by using the Google API. This can be done only if your R environment has the API set.

We are:

- 1. Creating a data frame
- 2. Cleaning duplicates
- 3. Getting rid of non geo-referenced records
- 4. Getting rid of wrong geo-referenced records
- 5. Correcting some incorrect geo references
- 6. Geo-reference some non geo-referenced records
- 7. Resample to get rid of oversampling

**Obtaining PBD** 

# Let's switch to R again

# Georeferencing

# What a georeference is?

A numerical description of a place that can be mapped.

# What we have: Localities we can read

<u>ID</u>	<u>Species</u>	<u>Locality</u>
1	Lynx rufus	Dawson Rd. N Whitehorse
2	Pudu puda	cerca de Valdivia
3	Canis lupus	20 mi NW Duluth
4	Felis concolor	Pichi Trafúl
5	Lama alpaca	near Cuzco
6	Panthera leo	San Diego Zoo
7	Sorex lyelli	Lyell Canyon, Yosemite
8	Orcinus orca	1 mi W San Juan Island
9	Ursus arctos	Bear Flat, Haines Junction

# What we want: Localities we can map



## "Davis, Yolo County, California"



# What is an acceptable georeference?

A numerical description of a place that can be mapped and that describes the spatial extent of a locality.



Every named place occupies a finite space, or 'extent'.

### "Davis, Yolo County, California"



# What is a high quality georeference?

A numerical description of a place that can be mapped and that describes the spatial extent of a locality and its associated uncertainties.

### "Davis, Yolo County, California"



The geographic centre (that is, the midpoint of the extremes of latitude and longitude) of the named place is recommended as the location of the coordinates because it describes a point where the uncertainty due to the extent of the named place is minimized.

If the locality describes an irregular shape (for example, a winding road or river) and the geographic centre of that shape does not lie within the locality, then the point nearest the geographic centre that lies within the shape is the preferred reference for the named place and represents the point from which the extent of and offsets from that named place should be calculated.

## What is a ideal georeference?

A numerical description of a place that can be mapped and that describes the spatial extent of a locality and its associated uncertainties as well as possible.

## "Davis, Yolo County, California"



# "20 mi E Hayfork, California"



"probability method"

# Method comparison

point	easy to produce
	no data quality
bounding box	simple spatial queries
	difficult quality assessment
point-radius	easy quality assessment
	difficult spatial queries
shape	accurate representation
	complex, uniform
probability	accurate representation
	complex, non-uniform

The **point-radius method** provides a practical solution for georeferencing descriptive localities that can be widely implemented, especially in communities where sophisticated GIS expertise is lacking.

By accounting for the size of the locality, the point-radius method provides a more accurate description of a locality than is possible with the point method.

By providing a single measure of the combination of uncertainties inherent in the locality description, the applicability of a locality for a given analysis can be more readily discerned than with the bounding box method.

By capturing the spatial attributes of the locality in a simple, consistent set of parameters, the point-radius method offers a solution that is practical for natural history collections without the need for spatial databases that would be necessary to store georeferences created using the shape method.

Why georeference?

Map species locations

Understand species ranges

Enable spatial analyses

Combine with other spatial data

## Georeferencing Sources

Specimen labels Field notes Literature

Gazetteers Printed Maps Digital Maps

Туре	Description	Examples
1) dubious	The locality explicitly states that the information contained therein is in question.	'Isla Boca Brava?', 'presumably central Chile'
2) can not be located	Either the locality data are missing, or they contain other than locality information, or the locality cannot be distinguished from among multiple possible candidates, or the locality cannot be found with available references.	'locality not recorded', 'Bob Jones', 'lab born', 'summit', 'San Jose, Mexico'
3) demonstrably inaccurate	The locality contains irreconcilable inconsistencies.	'Sonoma County side of the Gualala River, Mendocino County'
4) coordinates	The locality consists of a point represented with coordinate information.	'42.4532 84.8429', 'UTM 553160 4077280'
5) named place	The locality consists of a reference to a geographic feature (e.g., town, cave, spring, island, reef, etc.) having a spatial extent.	'Alice Springs', 'junction of Dwight Avenue and Derby Street'
6) offset	The locality consists of an offset (usually a distance) from a named place.	'5 km outside Calgary'
7) offset along a path	The locality describes a route from a named place.	'1 km S of Missoula via Route 93" "600 m up the W Fork of Willow Creek'
8) offsets in orthogonal directions	The locality consists of a linear distance in each of two orthogonal directions from a named place.	'6 km N and 4 km W of Welna'
9) offset at a heading	The locality contains a distance in a given direction.	'50 km NE Mombasa'

#### Table 1. Types of locality descriptions commonly found in natural history collections.



#### http://www.geo-locate.org/default.html

Documentatio	n	Search for packages, functions, etc.	R Enterprise Train	ing R parkage	Leaderboard	Sign
bioged	omancer			From <u>dismo v0.9-1</u> by <u>Robert Hijmans</u>	95th Percentile	
Georeferer	ncing					
A link to the b	ilogeomancer georeferencing web service. S	ice http://bg.berkeley.edu/ atest/ for more information	and a rich visual interface	3.		
Keywords	spatial					
Usage						
biogeomano	er(country = ``, acm = ``, adr2 = ``, loc singleRecord=TRUE, progress='text")	el-ty _ "',				
Arguments	5					
country	Character, Country					
adm1	Character. Name of the first-level administ	rative subdivsion. E.g. the State in the United States an	id India, the Province in Cl	hina and Canada		
adm2	Character. Name of the second-level admi	histrative subdivsion. Eig. the county in the United Stat	es, and the district in Ind	a and China		
locality	Character. Locality description					
singleRecord	Boolean. If TRUE , the record with lowes	t uncertainty is selected when several records are retu	med			
progress	Character. Valid values are "" (no progress	indicator), "text" (the default) and "windows" (on that p	platform only)			
Value						

data frame with three columns: ongitude, latitude, and uncertainty (see Wieczorek et al., 2004). The datum is always WGS84.

# Why georeferencing matters: Introducing a practical protocol to prepare species occurrence records for spatial analysis

Bloom TDS, Flower A, DeChaine EG



Saxifraga austromontana

Endemic species of upper elevations in the Rocky Mountain Floristic Region.





The authors developed 3 datasets:

O dataset, containing all available records of the species from several sources. It was edited to omit duplicate records and extreme outliers. Duplicate records across herbaria were found using accession numbers, GUID numbers, collector numbers, and site descriptions. Outliers were defined as occurrence records located very far outside of the known species range. Omission of outliers is common practice for building SDMs.

PG (Previously Georeferenced) dataset, including all records from the O dataset that explicitly state they have been georeferenced by other herbaria, using a variety of methods. Outliers and duplicates were omitted, as well as records with coordinate uncertainty >1 km.

NG (Newly Georeferenced) dataset includes all historical herbarium records from the O dataset which could be manually georeference to a 1-km, or finer resolution.



Since understanding present ad future distribution of a species is fundamental for conservation efforts, as well as for mitigation and adaptation to climate change, It is mandatory to develop models which are the most accurate as possible.

Thus, proper georeferencing practices should always be in place when preparing observation records for SDMs.

# Data Quality

- data have the potential to be used in ways unforeseen when collected.
- the value of the data is directly related to the fitness for a variety of uses.
- "as data become more accessible many more uses become apparent." Chapman 2005
- the GBIF Best Practices (Chapman and Wieczorek 2006) promote data quality and fitness for use.

# Catching and Correcting

# Geographic, and other errors

In

# **Biodiversity Data**

- Detect errors and potential errors
- Ideally, correct them in a way that is explicit and clear
- At least, flag them as dubious or potentially problematic, so that they can be treated as such
- Where possible, provide measures of confidence to qualify and enrich primary data

## *Tauraco corythaix* Wagler, 1827



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	VertNet <sup>beta</sup>	Search	Publishers	About	Feedback	*									Login	
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	Identification		Taxonomy			Location							Yea	ır Map	Media	
	FMNH Birds 35	7943	Aves: Taure	aco corythab	x emini	Burundi, Gibitoke,	Burundi: Bu	kinanyami	a, Gisera	ma, Kib	ira Natio	nal Par	199	1 🔍		
	FMNH Birds 44	0433	Aves: Taure	aco corythai	schelowi	Malawi, Chitipa, M	falewi: Zovo	Chipolo Fe	orest, Nyi	ika Natio	onal Park	<i>د</i>	200	4 <b>Q</b>		
	FMNH Birds 44	7249	Aves: Taura	aco corythab	k livingstonii	Malawi, Mulanje, I	Malawi: Rua	River Valle	ey, above	e Lujeri 1	Tea Esta	te, Mu	200	6 <b>Q</b>		
	FMNH Birds 45	2478	Aves: Taura	aco corythab	schalowi	Malawi, Chitipa, M	falawi: Mwa	ingo, 1.0 k	m ESE M	Aisuku, I	Misuku H	ills	200	7 🔍		
	FMNH Birds 29	8239	Aves: Taura	aco corythab	k emini	Sudan, Eastern Ei	quatoria, Su	tan: Gilo a	rea, Imat	tong Mb	5		197	7 🔍		
						VertNet <sup>bota</sup>   F	unding by	(SP-								





The **Knysna Turaco** (*Tauraco corythaix*), or, in South Africa, **Knysna Lourie**, is a large turaco, one of a group of African near-passerine birds. It is a resident breeder in the mature evergreen forests of southern and eastern South Africa, and Swaziland. It was formerly sometimes considered to be a subspecies of the Green Turaco of West Africa. The Livingstone's and Schalow's Turacos were once considered subspecies. Source: <u>Wikipedia</u>



#### Geographic range:

- Tauraco corythaix corythaix: Natal to w Zululand, s Swazland and e Cape Province
- Tauraco corythaix phoebus: Humid forests of Transvaal and nw Swaziland

Source: Clements checklist 2012

Czech: turaco příbový German: Helmturako Danish: Kapturako Spanish: Turaco de Knysna Finnish: etelänturako French: Touraco louri Italian: Turaco verde del Sudafrica Japanese: eboshidori Japanese: エポシドリ Dutch: Knysnatoerako Norwegian: Natalturako

#### Taxonomic status:

#### Species status: full species

This taxon is considered a subspecies of <u>Tauraco [corythaix or</u> <u>livingstonii]</u> (sensu lato) by some authors

#### Your sightings

You must be logged in to view your sighting details. To register to myAvibase click here.

#### Related taxa

 Tauraco [livingstonii or schalowi]

 • Tauraco schalowi

 Tauraco schalowi (schalowi)

 [Tauraco schalowi (chalcolophus)]

 • Tauraco schalowi (chalcolophus)]

 • Tauraco livingstonii

 Tauraco livingstonii livingstonii

 Tauraco livingstonii reichenowi

 Tauraco livingstonii cabanisi

 Tauraco livingstonii cabanisi

 Tauraco livingstonii cabanisi

 Tauraco corythaix or livingstonii]

 • Tauraco corythaix

 Tauraco corythaix phoebus

 Other related concepts







Tauraco schalowi

Tauraco livingstonii

Tauraco corythaix





# Error Detection, Data Cleaning, Error Flagging

- Biodiversity data are abundant, but can have LOTS of problems
  - Outdated taxonomy
  - Bad georeferences
  - Inconsistent ideas about "locality"
- Exploratory analyses and visualizations are crucial to any use
- Data cleaning must be part of any use of these data

### Taxonomic checks



Geif



#### How to also name a humpback whale

- Balaena allamack Gray, 1846
- 2. Balaena atlanticus Hurdis, 1897
- 3. Balaena lalandii Fischer, 1829
- Balaena longimana Rudolphi, 1832
- Balaena nodosa Bonnaterre, 1789
- 6. Balaena novaeangliae Borowski, 1781
- Balaena sulcata antarctica Schlegel, 1841
- 8. Balaenoptera astrolabe Pucheran, 1843
- 9. Balaenoptera capensis A. Smith, 1834
- 10. Balaenoptera leucopteron Lesson, 1842
- 11. <u>Balaenoptera syncondylus A. Mueller,</u> <u>1863</u>
- Kyphobalaena keporkak Van Beneden, <u>1868</u>
- 13. Megaptera americana Grav, 1846
- 14. Megaptera antarctica Gray, 1846

- Megaptera australis Iredale & Troughton, 1934
- 16. Megaptera bellicosa Cope, 1871
- 17. <u>Megaptera boops Van Beneden & Gervais,</u> <u>1880</u>
- 18. Megaptera brasiliensis True, 1904
- 19. Megaptera braziliensis Cope, 1867
- 20. Megaptera burmeisteri Burmeister, 1866
- 21. Megaptera gigas Cope, 1865
- 22. Megaptera indica Gervais, 1883
- 23. Megaptera kusira Trouessart, 1904
- Megaptera kuzira Grav, 1850
- Megaptera lalandii (Fischer, 1829)
- 26. ... up to 46 synonyms

What can also go wrong?

# MISIDENTIFICATIONS

![](_page_45_Picture_1.jpeg)

#### Correction avenues

Technique	SPEED	RELIABILITY	COST	LABOR
Automated name checks, web services				
Local nomenclators, backbones				
Ordering, listing				
Manual name checks				
Peer review				
Crowdsourcing				

High/good/ attortiable	medium	Low/bad/ expensive
a more delivere		Caperione

### **Correcting taxa: The Three Golden Rules**

- 1. ALWAYS keep the original / verbatim data
- 2. ALWAYS record changes (as a new field)
- 3. ALWAYS follow rules 1 and 2.

Now- What's i	n a date?	Order	HasYear	HasMonth	HasDay	HasHour	HasMinute	HasSecond	AMPM	UpTo	Range	LeadingZeroDay	eadingZeroMor	MonthAbbrev	MOD	Incidence
	06/11/1904	XXY	Y	Y	Y			N				Y	Y	-		39,1%
	10 Apr 1974	DMY	Y		Y							Y.	-	Y		21,6%
	08/09/2003 02:11 PM	XXY	Y		Y	Y	Y.		Y.			Y.	Y	-		14,0%
	1 Apr 1970	DMY	Y		Y	N	N	N	N I			N	-	Y.		5,8%
	Apr 1859	XMY	Y	Y.									-	Y.		3,5%
		XXY	N										-	-		3,3%
	Locality: BLB	N/A	N.	N	N									-		2,3%
	11 September 2003	DMY	Y	Y	Y								-			2,2%
	1508	Y	Y	N.	N								-	-		1,8%
	9 Jan 2005	DMY	Y		Y						<u>N</u>	N	-	Υ.		1,6%
	1909/03/21/1909/03/21	YMD	Y		Y	N	N				·Υ	2	Y	-		1,1%
	February 09, 2014 03:22	MDY	Y.	Y	Y	Y	$ \mathbf{Y} $						-			0,7%
	[date unknown]	N/A	N.	N									-	-		0,6%
	Aug 1925	MY	Y.	$\langle Y \rangle$									-	Y.		0,2%
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Man	Jun 18 2012 14:25:22 GMT-0400 (EDT)	MDY	Y	Y	Y	Y	Y	Y.			_ N		-	Y.	Y.	0,2%
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	2013-08-15 1906	YMD	Y.	Y	Y	Y	Y	Y	Y.			2	Y	-		0,2%
		DMY	N	N	N					( <u>- N</u>	N	N	-	-		0,1%
	prior to 11 Jul 2007	DMY	Y		Y					Y	Υ	N.	-	Y.		0,1%
	October 12, 2008	MDY	Y	Y.	Y.								-			0,1%
	October 1953	MDY	Y	Y.						<u> N</u>	N		-			0,1%
	- Jul 1984	XMY	Y	Y.						Y		<u>N</u>	-	Y.		0,1%
	99 XXX 9999	XXX	Y.	N.	N	N	N	N	N.			Υ.	-	-		0,1%
	2013-08-13 11:36am	YMD	Y		Y.	Y	$ \mathbf{Y} $	8	Y	<u> </u>		2		-		0,1%
	2014-05-21 6:25:01 PM PDT	YMD	Y		Y	N	N.					2		-		0,1%
	2014-05-31 10:26 am PST	YMD	Y				$ \mathbf{Y} $	R.	Y V			2		-		0,1%
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![](_page_49_Picture_1.jpeg)

![](_page_49_Picture_2.jpeg)

![](_page_49_Picture_3.jpeg)

## YYYY.MM.DD

![](_page_49_Figure_5.jpeg)

Data Cleaning And Error Detection

# Generalities

- Error is universal in all data sets
- Data cleaning is a positive step that improves utility and fitness for use of a data set
- Existence of error SHOULD NOT be an excuse to do nothing or not to share data
  - Error can be minimized for a particular application, and the consequences of its existence minimized
- No data set is clean... if someone tells you it is, don't believe them!

# **General Strategies**

- Consistency is key
- Where multiple information sources are available within a data record, internal consistency is useful
  - Where external information sources are available, external consistency can be even more powerful
  - An iterative process of data exploration, visualization, and documentation of efforts

# Flagging and Fixing Errors

- Very feasible to detect records that have high probability of holding errors
  - Can be more difficult to fix them
- For one-off applications (e.g., an individual research project), can just eliminate them
- For archival applications (e.g., capturing and improving data records), must document, flag, correct, and document what was done
- BUT they may also be important records that teach real lessons about distributions and ecology of species

# **Environmental predictors**

Environmental predictors are all those environmental variables which can influence the fitness of an organism in a given place.

They can be:

- Climate data
- Land cover and land-use data
- Geographic borders and the vector data
- Digital elevation data
- Geological data

There are a large number of available datasets ranging from the global to the local scale. They can be in the form of raster or vector layers, and can have continuous, or discrete values.

# Continuous, and discrete variables

Environmental variables can be continuous or discrete.

Continuous variables are climate, and altitude, which attributes change in a continuous way - while more or less steeply - in the geographic space. Temperature can be an example. It changes continuously along any geographic gradient, latitudinal, longitudinal, or altitudinal.

Discrete variables are those which attribute change abruptly from one point to the other in the geographic space. An example can be geology. Especially in rocky areas, rocks can be of different origin, and thus have different properties. An extreme example can be a calcareous outcrop in the middle of a siliceous plateau. There is no transition between the two types of rocks.

In general, continuous variables are well represented by raster layers, while discrete variables are well represented by vector layers.

#### Continuous, and discrete variables

![](_page_58_Figure_1.jpeg)