

**University of Trieste: GLOBAL CHANGE ECOLOGY a.a.
2021-2022**

**Marine Biodiversity and global change
Prof. Stanislao Bevilacqua (sbevilacqua@units.it)**

**Measuring marine
biodiversity**

Biodiversity

How to measure Biodiversity

Biodiversity encompasses many levels of organization including **genes, species, habitats, communities and ecosystems.**

Although species diversity is the most commonly used measure of **taxonomic** diversity (or diversity between types of organisms), other measures of taxonomic diversity exist, the most common of which is **phylogenetic** diversity. Phylogenetic diversity is the variation in the working body plans (phyla) of organisms. It is also possible and very useful to measure diversity as the variation in the **functional** roles of species (rather than the number of species or gene types), within a community or ecosystem. Functional diversity is thought to be one of the main factors determining the long-term stability of an ecosystem and its ability to recover from major disturbances

Diversity indices

Indices of diversity: an example

- ✓ Let's consider an homogeneous habitat sampled in five replicate units
- ✓ There are 60 specimens in each of the 5 units
- ✓ Specimens belongs to a variable number of species
- ✓ Do biodiversity differ among units of observations?

Comm.	Sp. A	Sp. B	Sp. C	Sp. D	Sp. E	Sp. F	? ni	# spp.
1	10	10	10	10	10	10	60	6
2	12	12		12	12	12	60	5
3	30		30				60	2
4		20		20		20	60	3
5	57	1	1	1			60	4

Indice di Shannon-Wiener

Indice di diversità di Shannon-Wiener

$$H' = - \sum_{i=1}^S p_i \log p_i$$

n_i = the number of species of the i species

N = The total number of individuals

$$p_i = n_i/N$$

Evenness

A component of diversity: the equitability (**evenness**)

1st assemblage:

10 species and 100 individuals

S/N=10

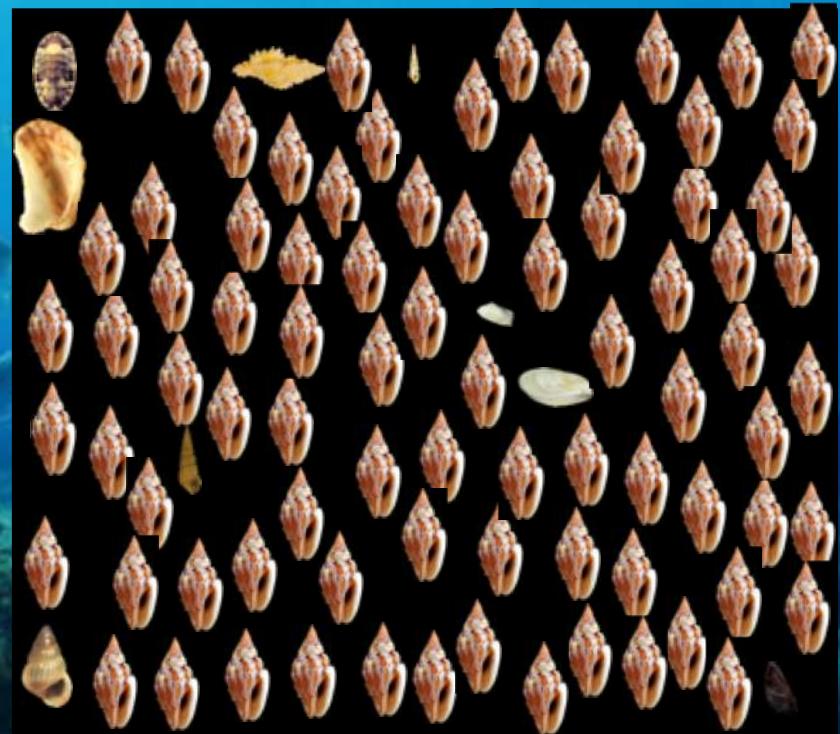


10+10+10+10+10+10+10+10+10+10

2nd assemblage:

10 species e 100 individuals

S/N=10



91+1+1+1+1+1+1+1+1+1

Evenness

1st assemblage:
10 species and 100 individuals $S=10$ $N=100$



2nd assemblage:
10 species e 100 individuals

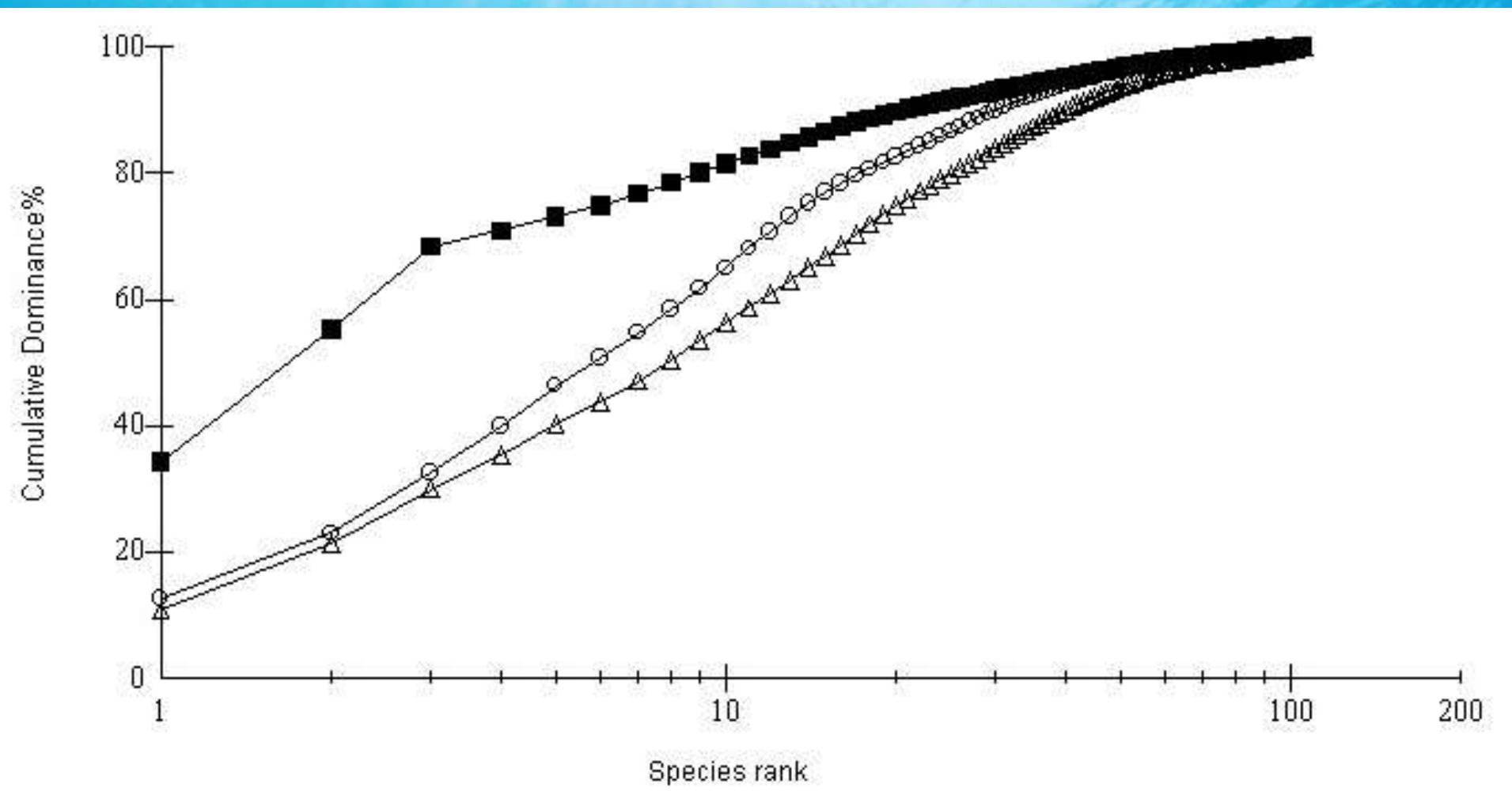
$$H' = 2,30$$

$$J' = 1$$

$$S=10 \quad N=100$$

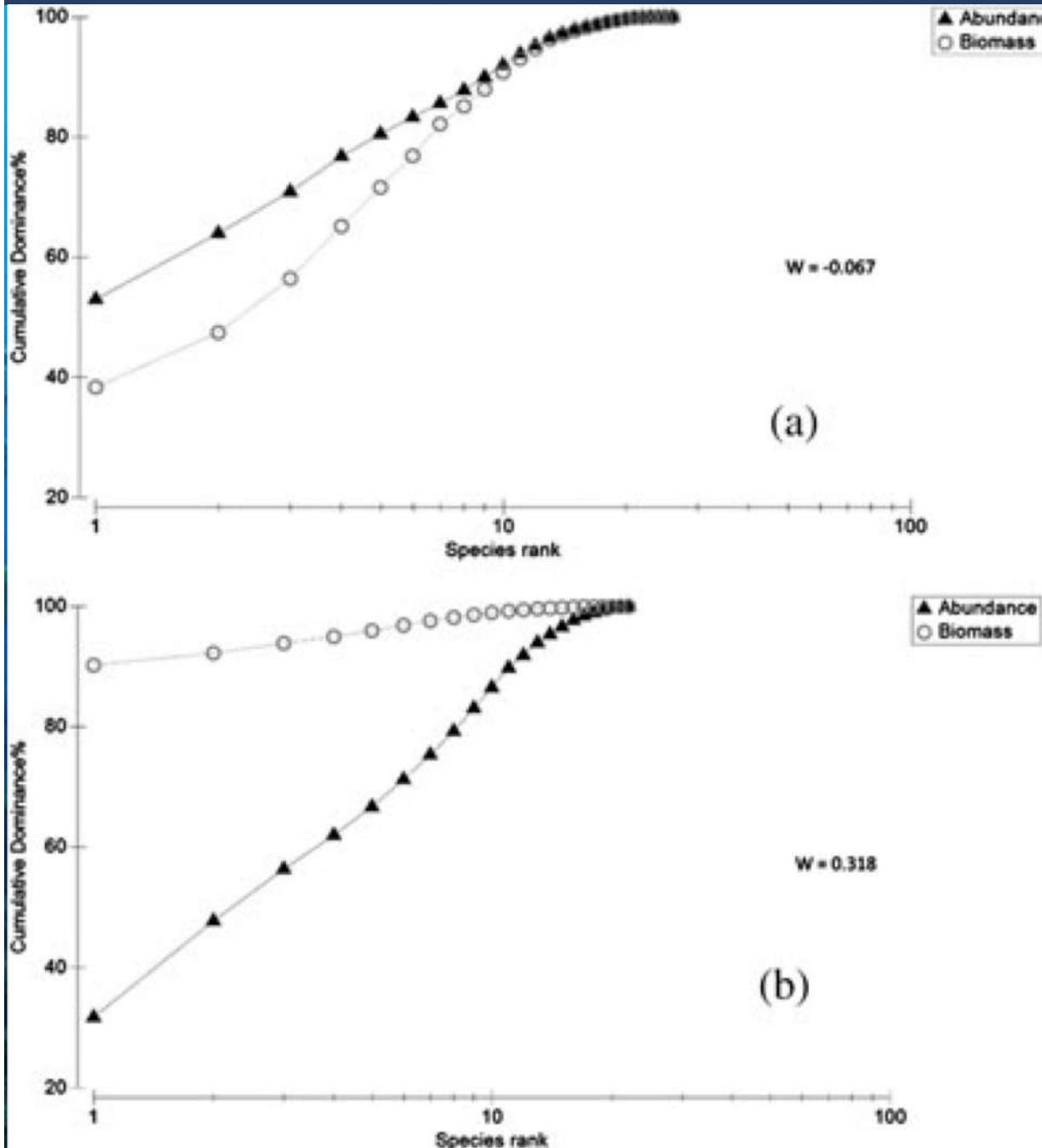
$$H' = 0,50 \quad J' = 0,22$$

Dominance curves



Dominance curves depict the distribution of species abundance highlighting uneven distribution of the number of individuals (or biomass) through the species composing the community

ABC curves



Abundance-biomass curves compare the distribution of the number of individuals and biomass in the different species within a given community. In stable conditions, the biomass curve should lie above the abundance curve. Inverted patterns are typical of disturbed conditions.

Taxonomic diversity indices

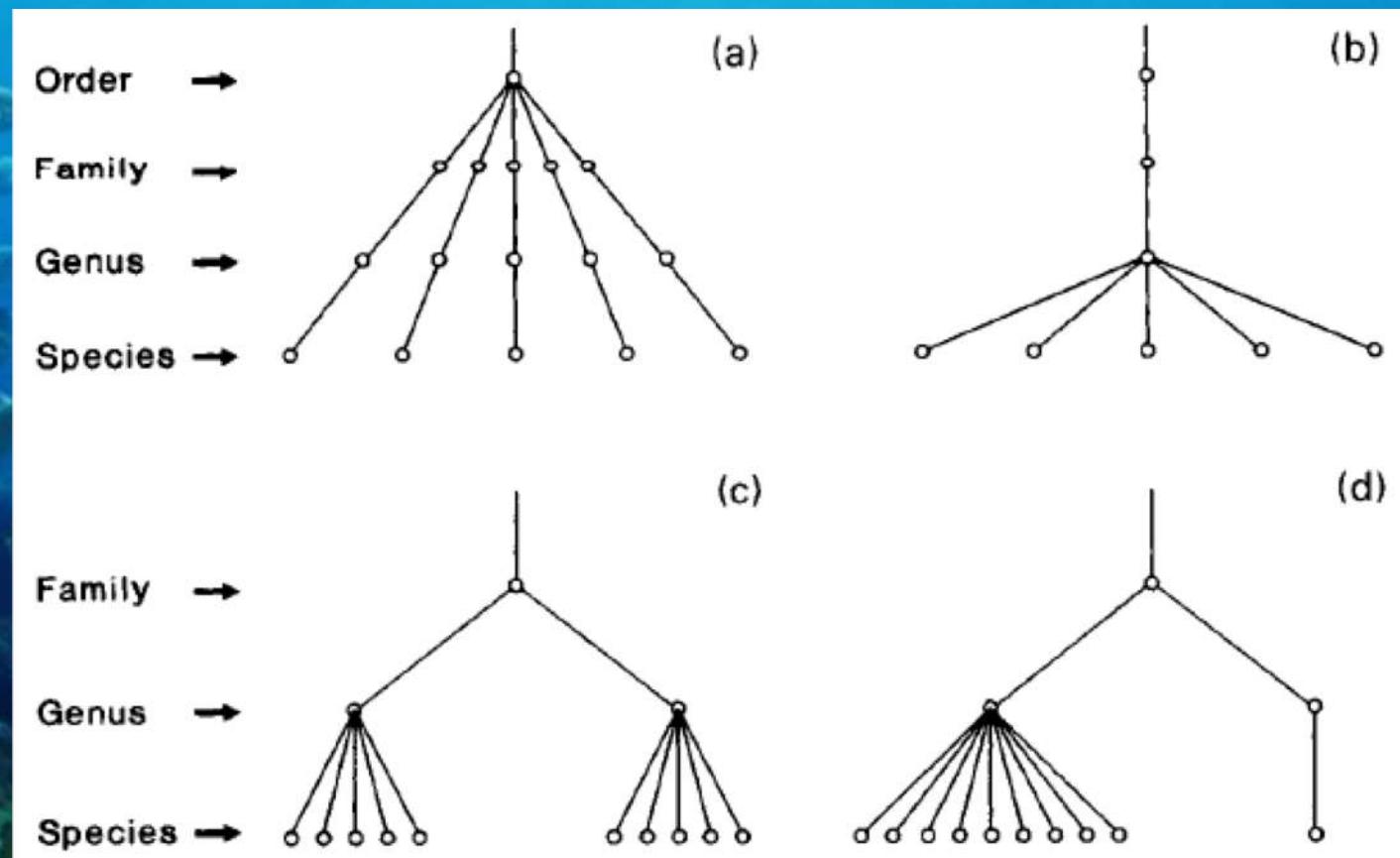
This assemblage has more species



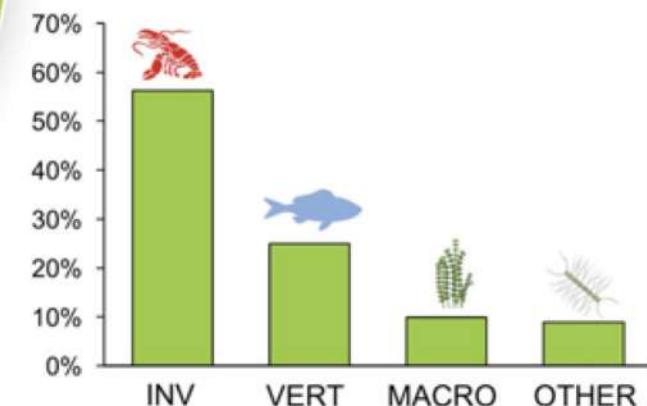
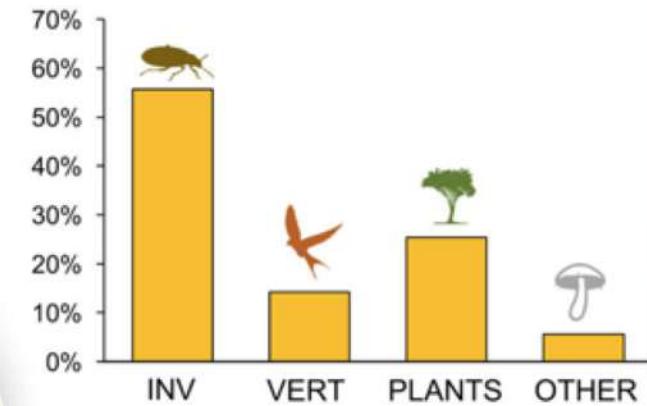
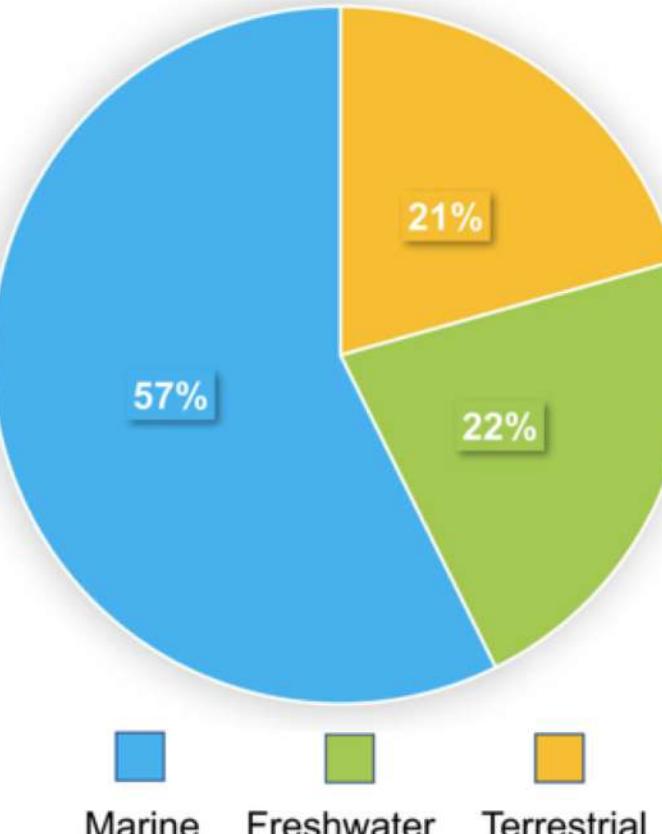
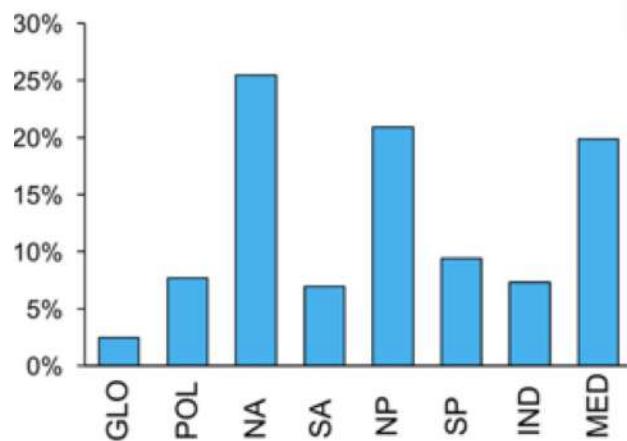
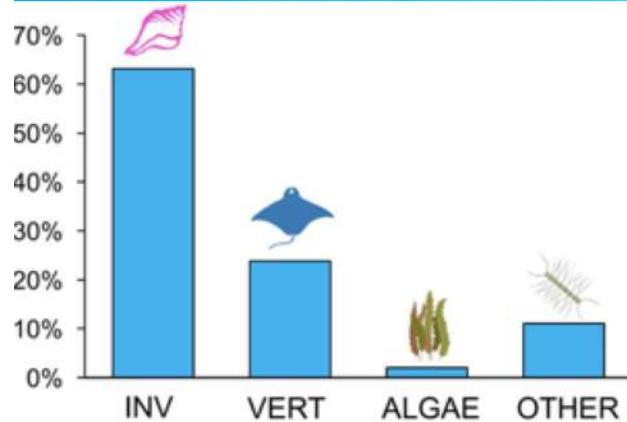
Which is more "biodiverse"

Taxonomic diversity indices

Molti indici di diversità tradizionali si basano sul numero di specie e l'evenness, trascurando completamente la diversità tassonomica. Per catturare anche questo aspetto della biodiversità, Clarke & Warwick (1995, 1998) proposero dei nuovi indici che includessero, oltre alla ricchezza in specie e le abbondanze relative, anche informazione sulle relazioni tassonomiche tra le specie.



Taxonomic diversity indices

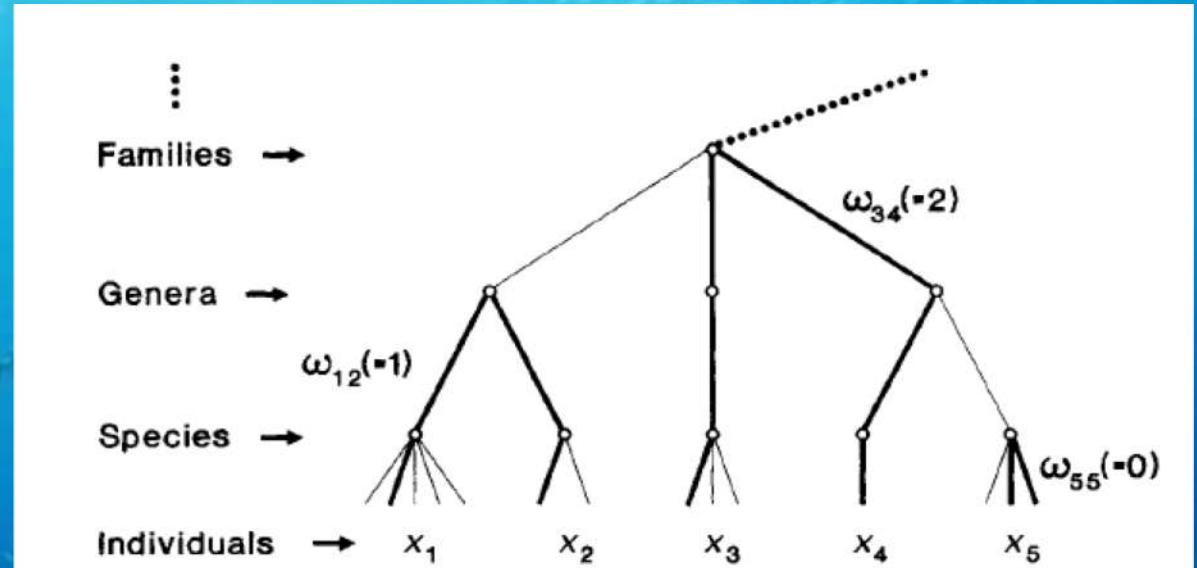


Bevilacqua et al. 2021

Taxonomic diversity indices

Questi indici, denominati Taxonomic Diversity (Δ) e Taxonomic Distinctness (Δ^*), sono una derivazione dell'indice di Simpson con l'aggiunta delle distanze tassonomiche tra le specie.

Le abbondanze delle due specie sono pesate (cioè moltiplicate) per un coefficiente che indica la lunghezza del percorso tra le due specie nella gerarchia tassonomica



Taxonomic Diversity (Δ)

Rappresenta la distanza attesa nella gerarchia tassonomica tra due individui scelti randomicamente dal campione.

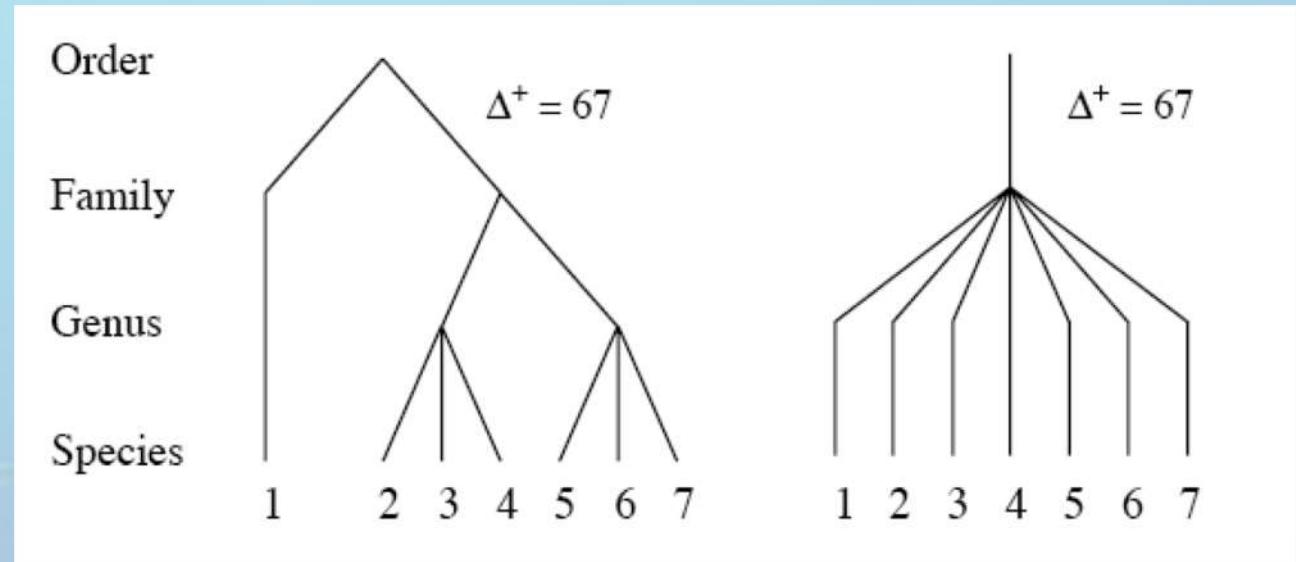
Taxonomic Distinctness (Δ^*)

Rappresenta la distanza attesa nella gerarchia tassonomica tra due individui appartenenti a specie diverse.

Taxonomic distinctness

Quando i dati sono espressi in termini di presenza assenza Δ e Δ^* convergono in Δ^+ (Average Taxonomic Distinctness), che rappresenta la distanza media tra due specie qualunque all'interno dell'albero tassonomico.

Da solo però, l'indice non identifica tutte le caratteristiche della diversità tassonomica. Ad esempio, per uno stesso valore di Avg Tax Distinctness, la distribuzione delle specie nell'albero tassonomico può presentare una diversa variazione attorno a questo valore.

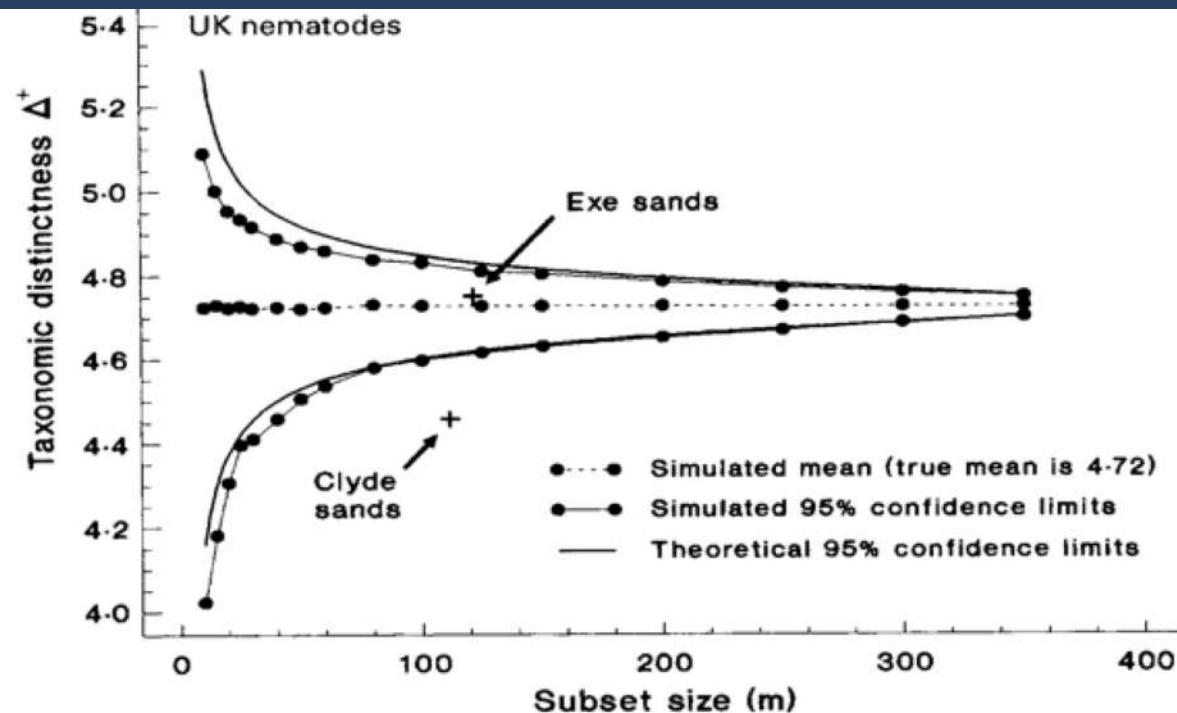


Per catturare anche quest'aspetto Clarke & Warwick (2001) crearono anche un secondo indice a complementare il precedente.

Λ^+ (Variation in Taxonomic Distinctness)

Esso rappresenta la variazione di Δ^+ e, in pratica, riflette la distribuzione delle specie all'interno dei taxa nell'albero tassonomico.

Pros



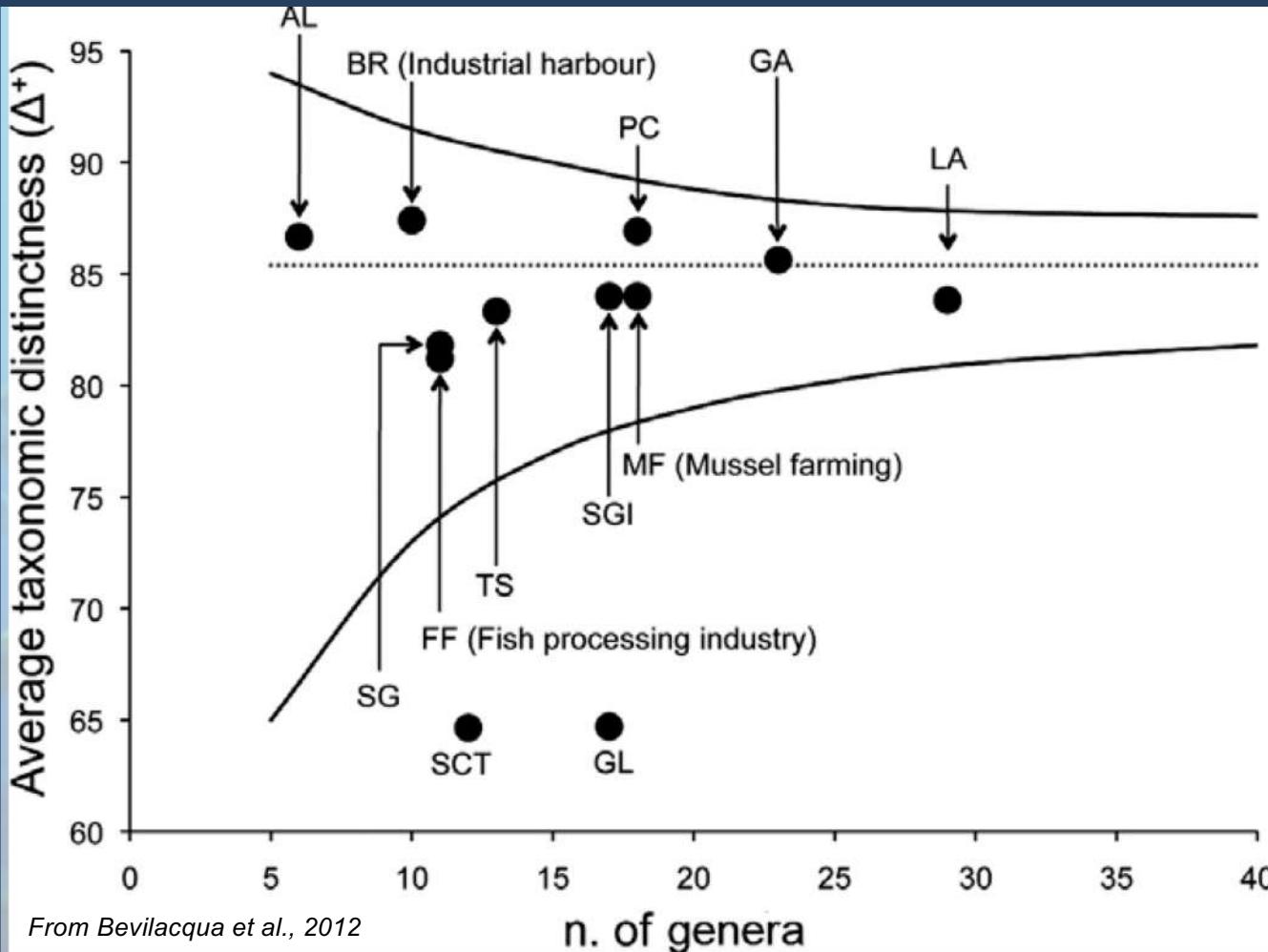
Principali vantaggi:

- Indipendenza dalle tecniche e dallo sforzo di campionamento
- Dotati di un test statistico basato sulle simulazioni
- Possibilità di confrontare dati da aree geografiche differenti
- Possibilità di analisi di dati storici, anche in forma di presenza/assenza
- Potenziale per identificare cambiamenti che possono passare inosservati

Il test basato sulle simulazioni

Il test si basa su una lista di specie rappresentativa della diversità regionale di un determinato tipo di organismi. L'indice viene calcolato su un gruppo di specie che viene estratto randomicamente dalla lista. La procedura viene ripetuta migliaia di volte, generando un intervallo di confidenza di valori simulati di Δ^+ su cui testare i valori reali di una determinata area.

Problems

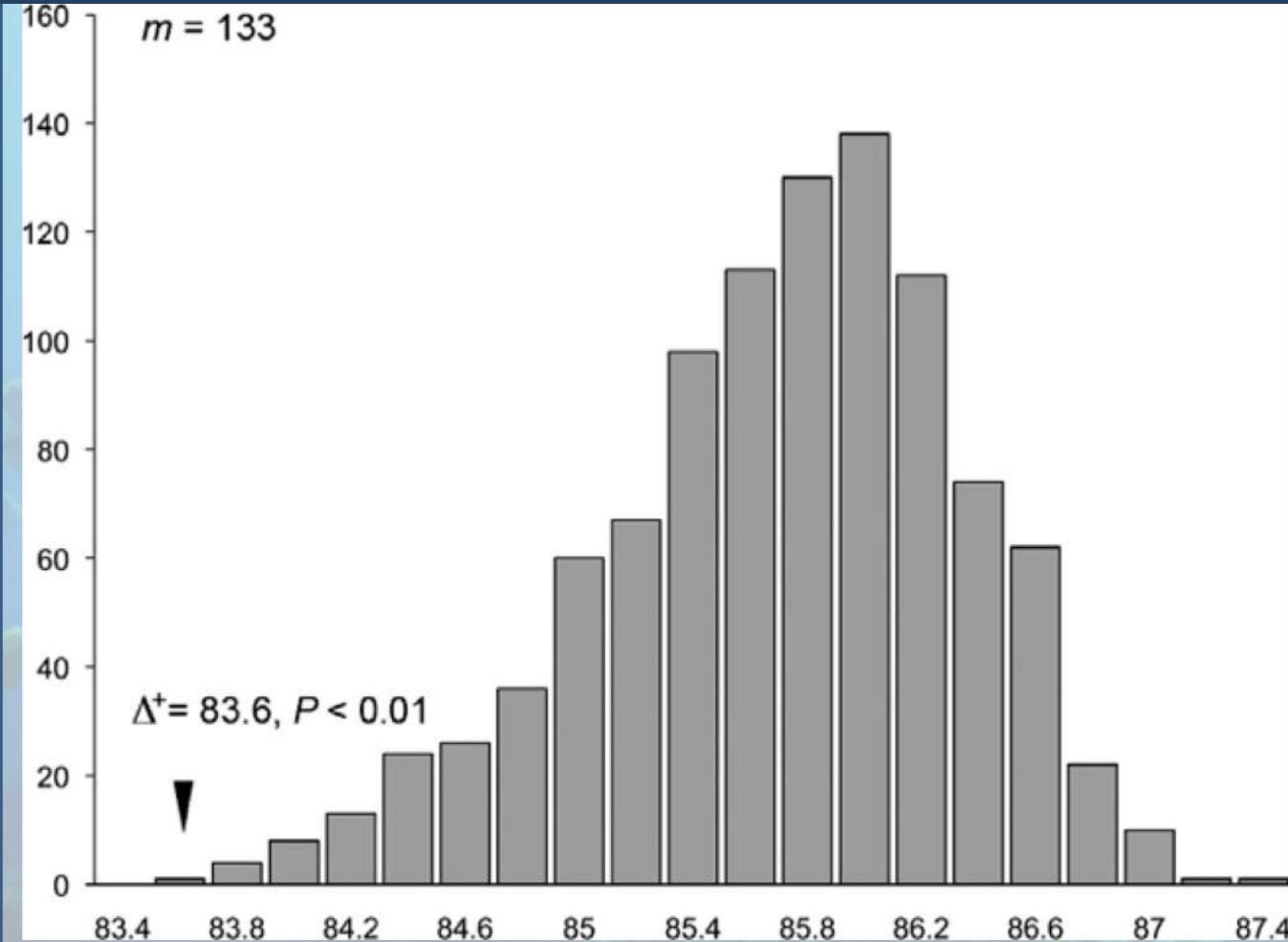


From Bevilacqua et al., 2012

L'assunzione alla base del cambiamento degli indici, per cui la naturale variabilità dovrebbe implicare solo un rimpiazzo tra specie all'interno dei taxa superiori, mentre un disturbo antropico causare dei cambiamenti nella struttura tassonomica potrebbe non essere così stringente.

Contrariamente a quanto atteso, questi indici possono essere influenzati significativamente dalle variazioni naturali nelle condizioni ambientali e dall'habitat, con un conseguente ridimensionamento delle loro potenzialità nell'identificazione degli impatti antropici. Se disturbo influenza evenness o se non selettivo riduzione di sensibilità.

Reference list



Il calcolo dell'indice e i test di simulazione si basano una lista di riferimento. Questa può influenzare il calcolo e l'esito dei test.

Ad esempio, se la struttura tassonomica della comunità è dipende dall'habitat, un lista unica può portare a confondere effetto del disturbo antropico con differenze tra habitat. Stesso discorso se esistono differenze biogeografiche nell'area in esame per il gruppo considerato. In questi casi ridurre la lista a unità spaziali coerenti dal punto di vista della struttura tassonomica può evitare confusioni, ma può ridurre la sensibilità dei test o impedire i confronti tra casi di studio simili.

Functional diversity

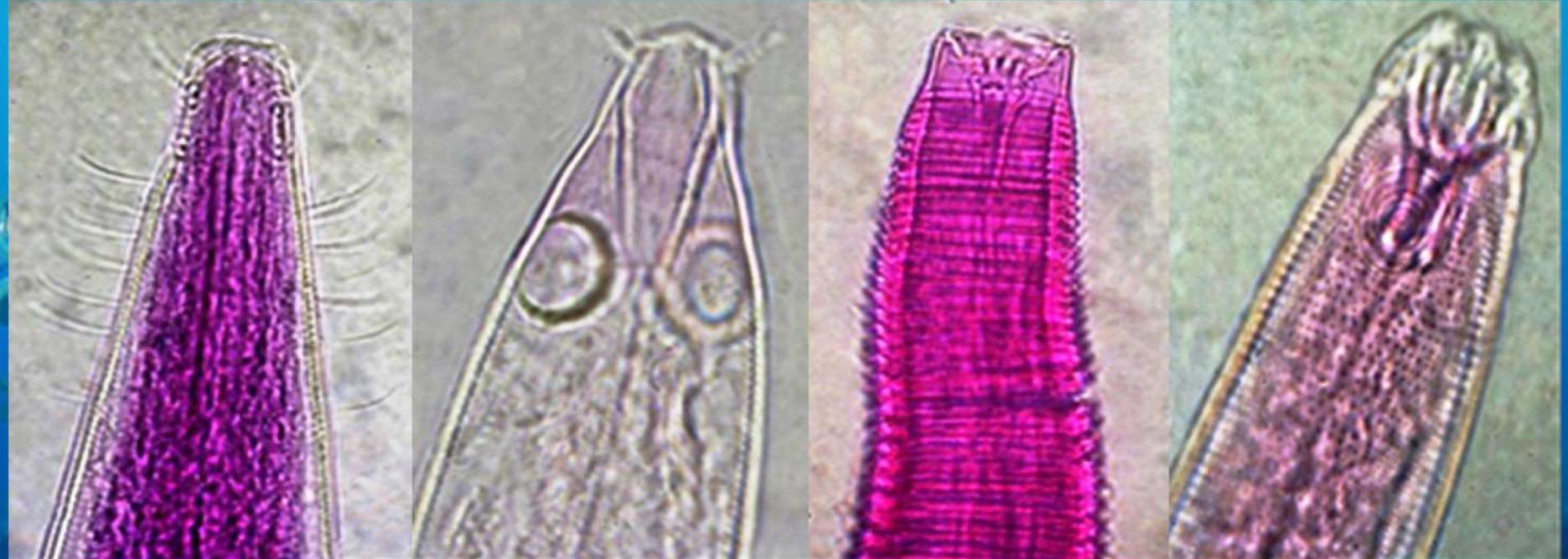
	Tratto 1	Tratto 2	Tratto 3	...	Tratto n
Specie 1
Specie 2
Specie 3



	Specie 1	Specie 2	Specie 3
Specie 1	0		
Specie 2	20	0	
Specie 3	80	70	0

FAD (functional attribute diversity) = sommatoria ($d_{i,j}$)

Functional diversity



Bacteriovorus

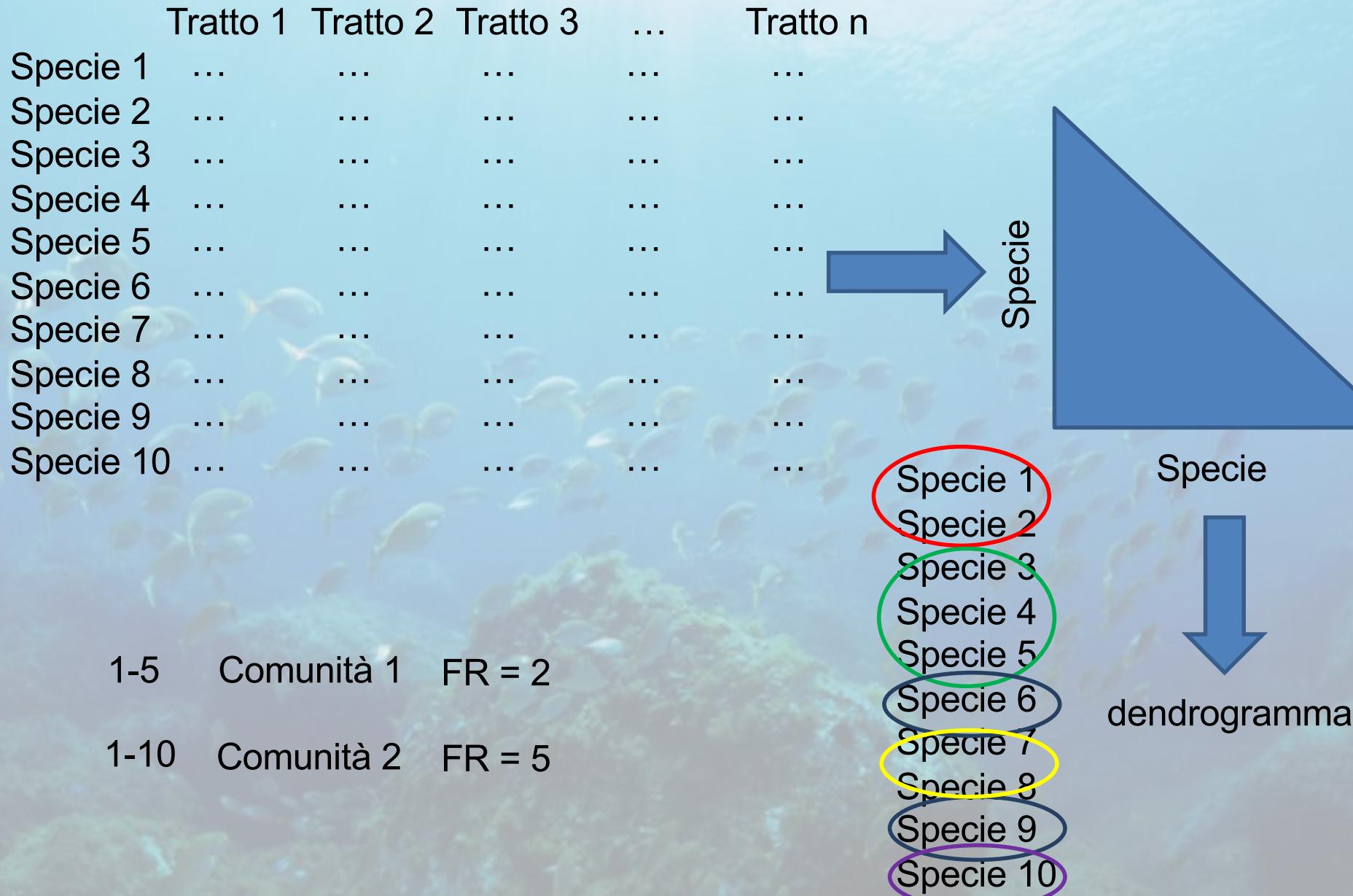
Deposit-feeder

Grazer

Predator

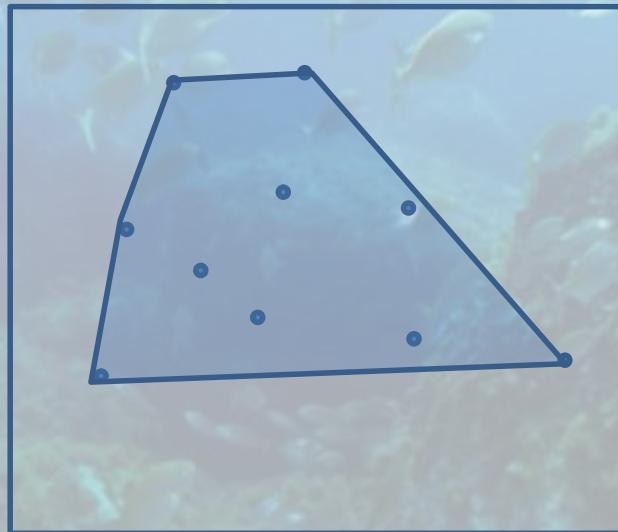
Biodiversity expressed as functional groups: an example with nematodes

Functional diversity

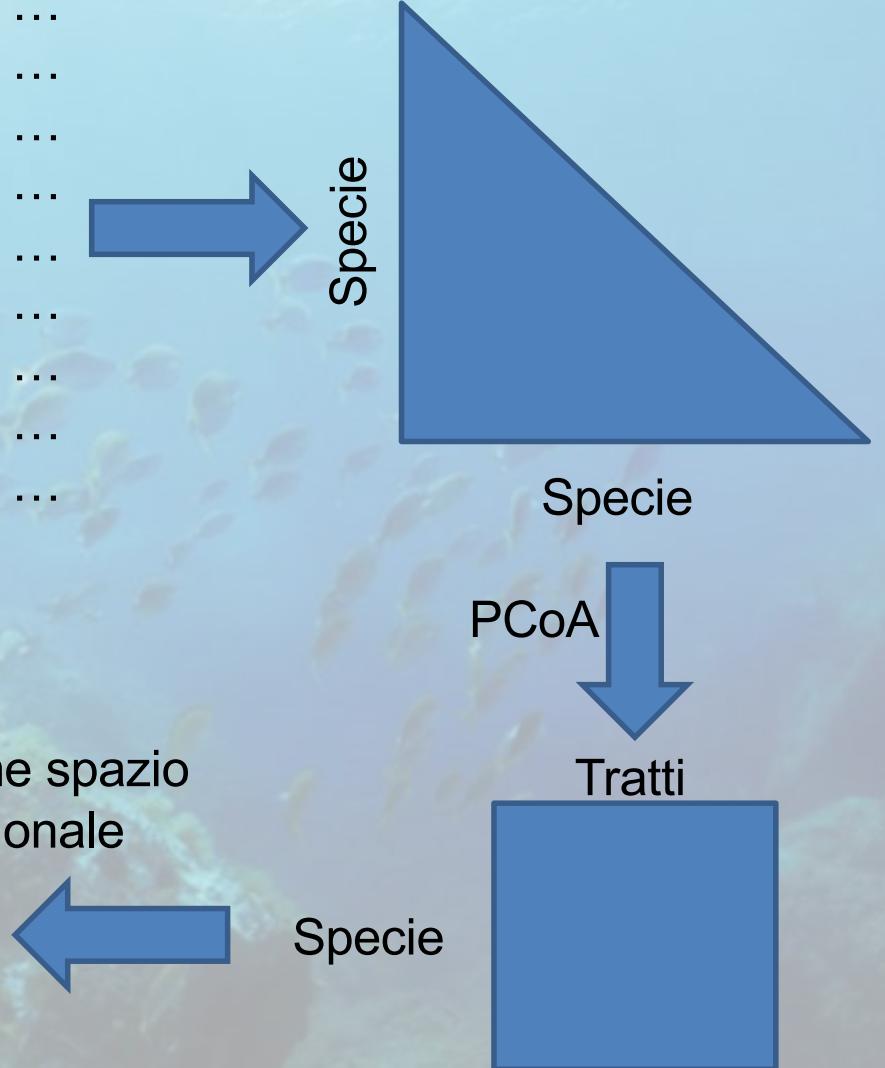


Functional diversity

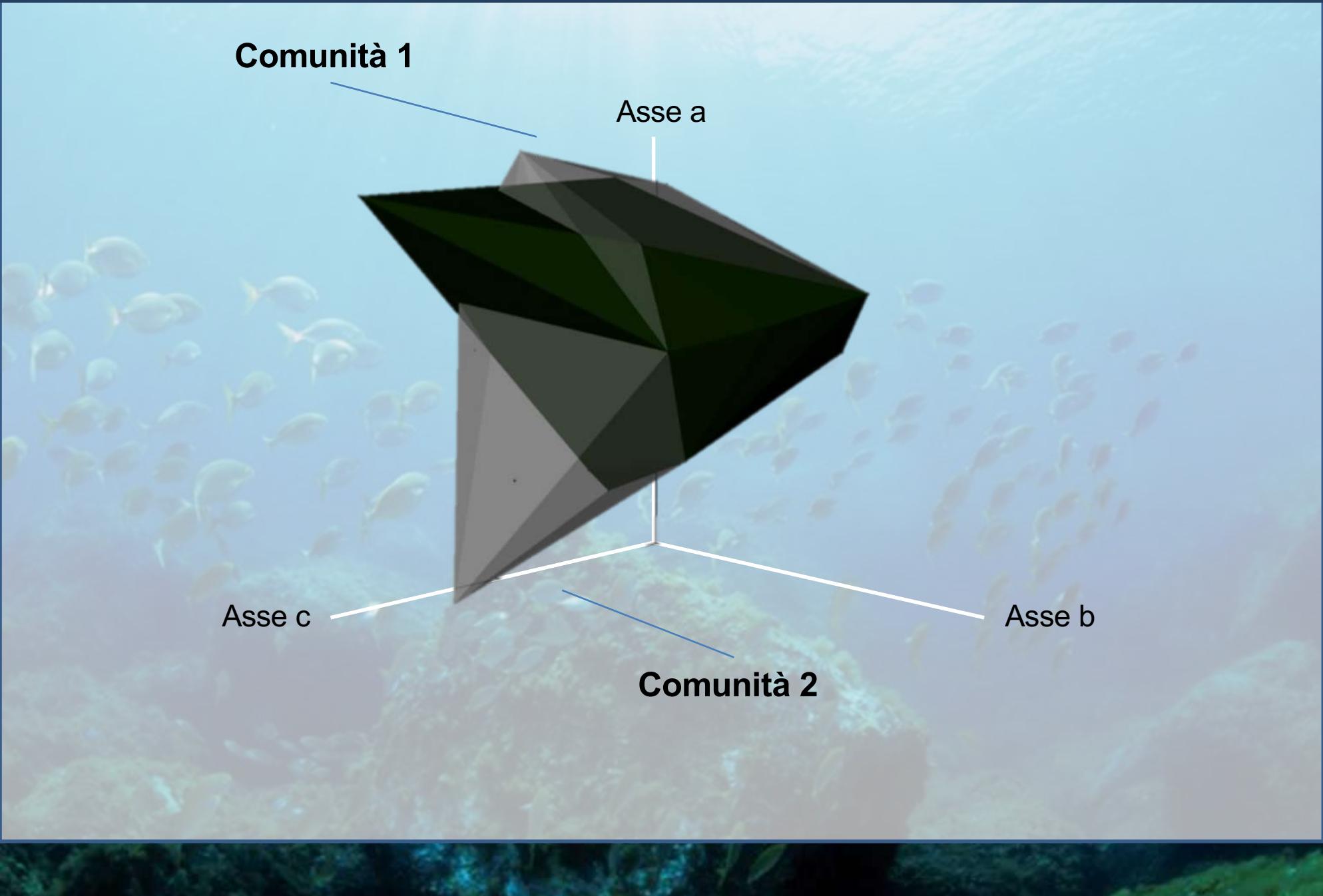
	Tratto 1	Tratto 2	Tratto 3	...	Tratto n
Specie 1
Specie 2
Specie 3
Specie 4
Specie 5
Specie 6
Specie 7
Specie 8
Specie 9
Specie 10



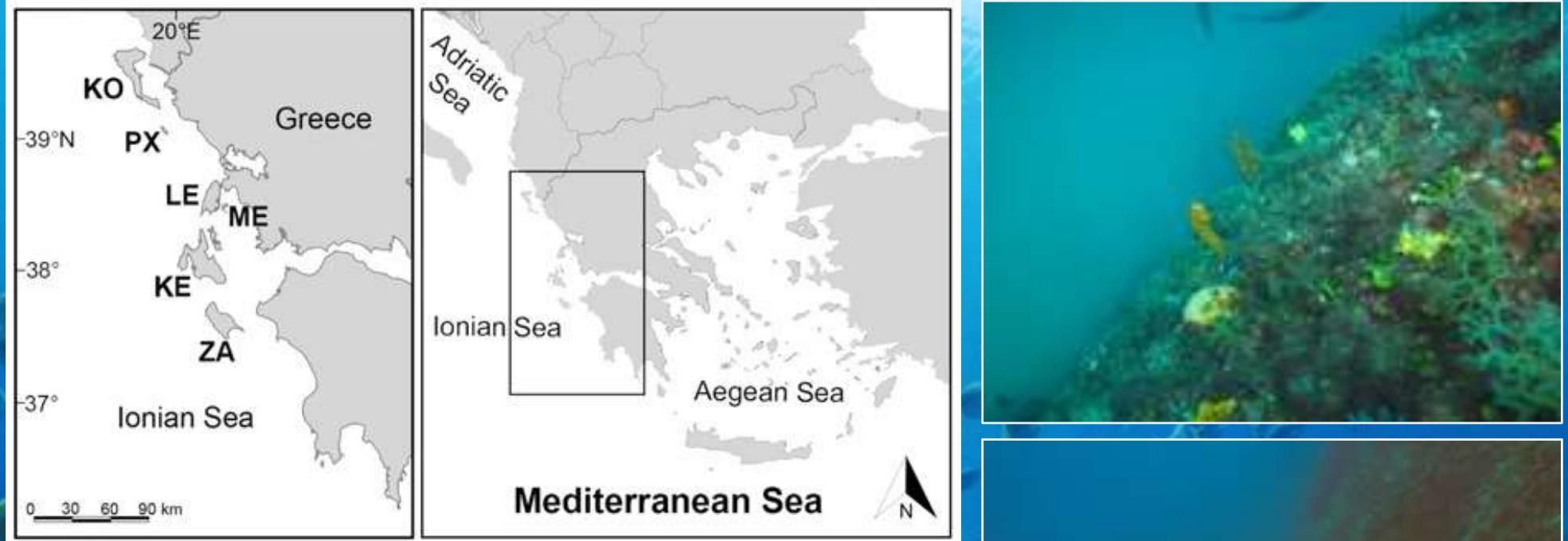
Fric = Volume spazio
multidimensionale



Functional diversity



A case study in the Ionian Sea



Six islands, four sites in each islands. Sessile assemblages on subtidal reefs at 5 and 15 m depth. Photographic samples with 10 replicates in each sites. Identification of taxa at species level (genus or morphological groups in case of difficult organisms). Identification of functional traits (48)

Traits related to functional aspects of organisms (shape, reproduction, dispersal, interaction with the environments, energy flow. Construction of multidimensional functional space for each assemblage in each islands and depth

Functional traits: an example

Category	Trait	Description	
Morphology	<i>Body complexity</i>	Body shape and three-dimensional structure	<i>Reproductive type (sexual)</i> Type of sexual reproduction
	<i>Body size</i>	Dimension of the body/colony (cm)	<i>Gamete type</i> Morphology of male and female gametes
	<i>Flexibility</i>	Quality of bending without breaking (angle)	<i>Reproductive season</i> Range of months or season(s) for reproduction
	<i>Fragility</i>	Likelihood to break as a result of physical impact	<i>Reproductive strategy</i> Type of life strategy encompassing a single (semelparous) or multiple (iteroparous) reproductive events during life
Life cycle and growth	<i>Growth form</i>	Individual or modular life form	<i>Generation time</i> Time between two generations (years)
	<i>Life cycle</i>	Type of life cycle: haplontic (multicellular haploid stage, unicellular diploid stage), diplontic (the opposite of haplontic), or haplo-diplontic (presence of multicellular haploid and diploid stages)	<i>Time to maturity</i> Time to sexual maturity (years)
	<i>Developmental mechanism</i>	Development of the organism through spores, planktotrophic larvae, or lecitotrophic larvae	<i>Fecundity-Egg size</i> Size of eggs
	<i>Growth rate</i>	Rate of increasing in size (mm mo ⁻¹)	<i>Fecundity-Number of eggs</i> Number of eggs
	<i>Life span</i>	Approximate duration of life (years)	<i>Fertilization type</i> External or internal fertilization



Functional traits: an example

Interactions with the environment

<i>Living habit/environmental position</i>	Position with respect to the substrate
<i>Strength of attachment to substrate</i>	Difficulty of being detached from the substrate
<i>Min depth</i>	Approximate upper limit of depth distribution range (m)
<i>Max depth</i>	Approximate lower limit of depth distribution range (m)
<i>Min salinity</i>	Approximate lower limit of the salinity range
<i>Max temperature</i>	Approximate upper limit of temperature range
<i>Max N</i>	Approximate upper limit of nitrogen range
<i>Max P</i>	Approximate upper limit of phosphorous range
<i>Min O% saturation</i>	Approximate lower limit of oxygen saturation range
<i>Degree of attachment to substrate</i>	Quality of being permanently or temporary attached to the substrate
<i>Substratum preferences</i>	Type of typical substrate



Functional traits: an example

Dispersal and colonization

<i>Spatial distribution</i>	Distribution range at basin scale (Mediterranean Sea)
<i>Duration of larval stage (pelagic)</i>	Time spent by larval stages in the water column before settlement (days)
<i>Asexual reproduction</i>	Presence or absence of any type of asexual reproduction
<i>Recruitment success</i>	Rate of post-settlement survival
<i>Migration</i>	Capacity to migrate
<i>Mobility</i>	Movement features
<i>Regeneration potential</i>	Potential to survive to injury or damage through regeneration of lost tissues
<i>Dispersal potential (larval)</i>	Distance of larval dispersal
<i>Dispersal potential (adult)</i>	Distance of adult dispersal



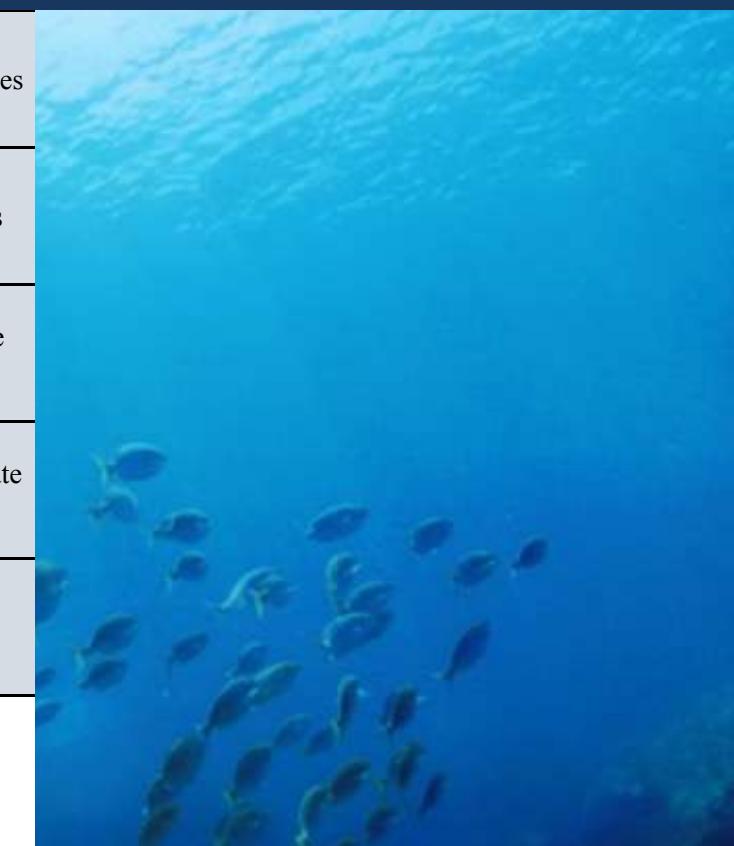
Matter and energy flow

<i>Biomass</i>	Biomass
<i>Caloric content</i>	Energy content of tissues
<i>CaCO₃ content</i>	Amount CaCO ₃ in tissues (% per g dry weight)

Functional traits: an example

Biological interactions

<i>Sociability</i>	Aptitude to live with conspecific or to form colonies
<i>Defence</i>	Presence of defence against predators, competitors
<i>Biogenic habitat provision</i>	Quality of providing shelter or secondary substrate for other organisms
<i>Scale of habitat provision</i>	Persistence in providing shelter, secondary substrate or forming biogenic habitat
<i>Food type/diet</i>	Type of food ingested
<i>Dependency</i>	Presence of symbiotic interactions

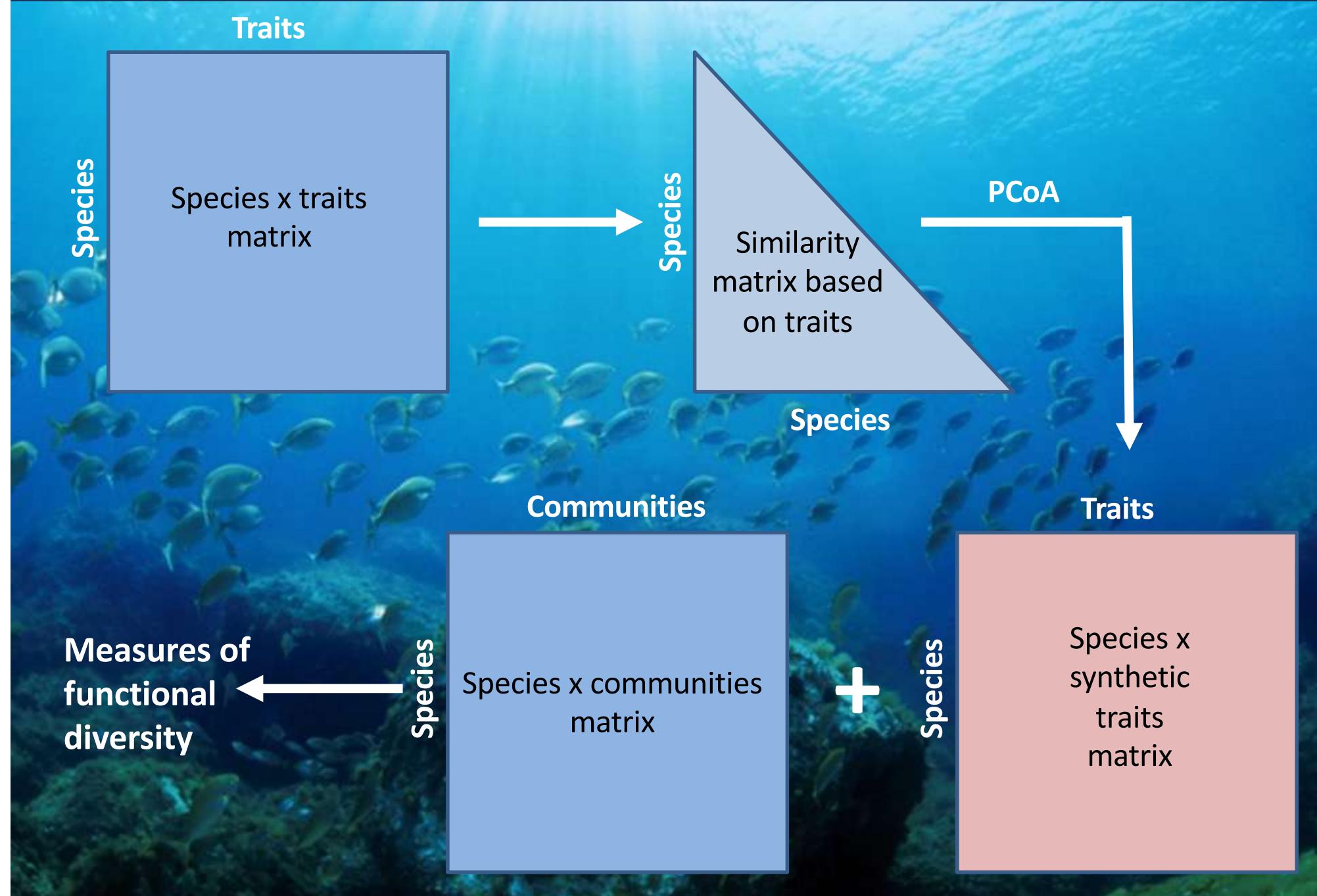


Matter and energy flow

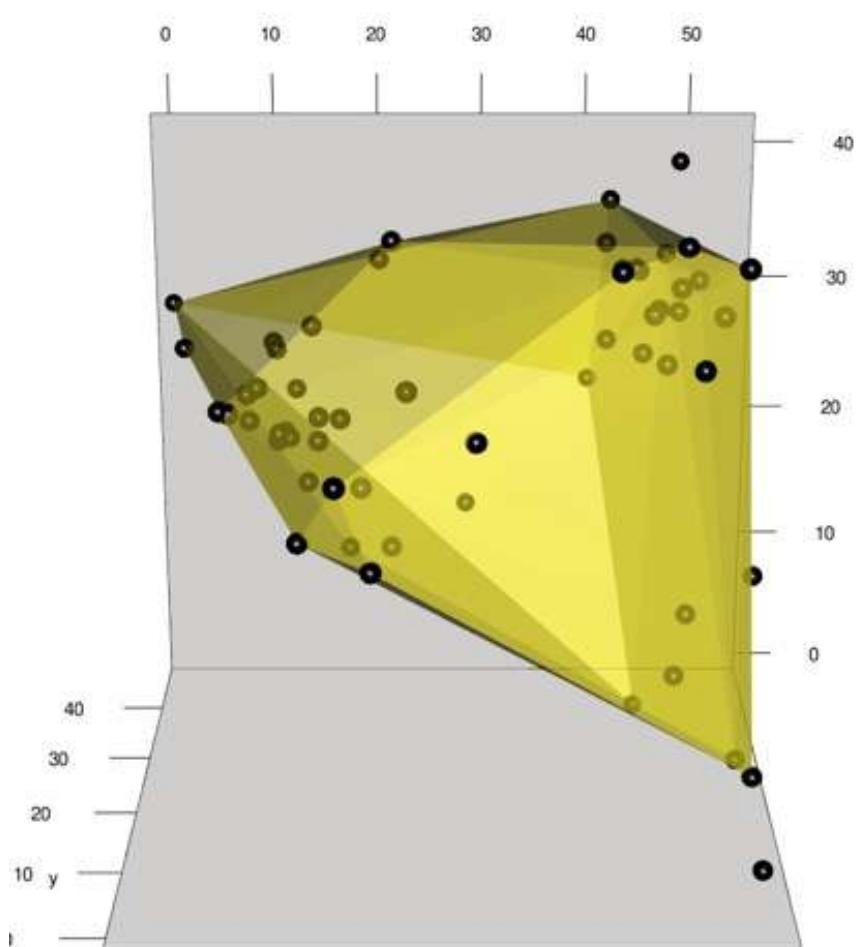
<i>Feeding habit</i>	Strategy employed for food collection/production
<i>Biomass</i>	Biomass
<i>Caloric content</i>	Energy content of tissues
<i>CaCO₃ content</i>	Amount CaCO ₃ in tissues (% per g dry weight)



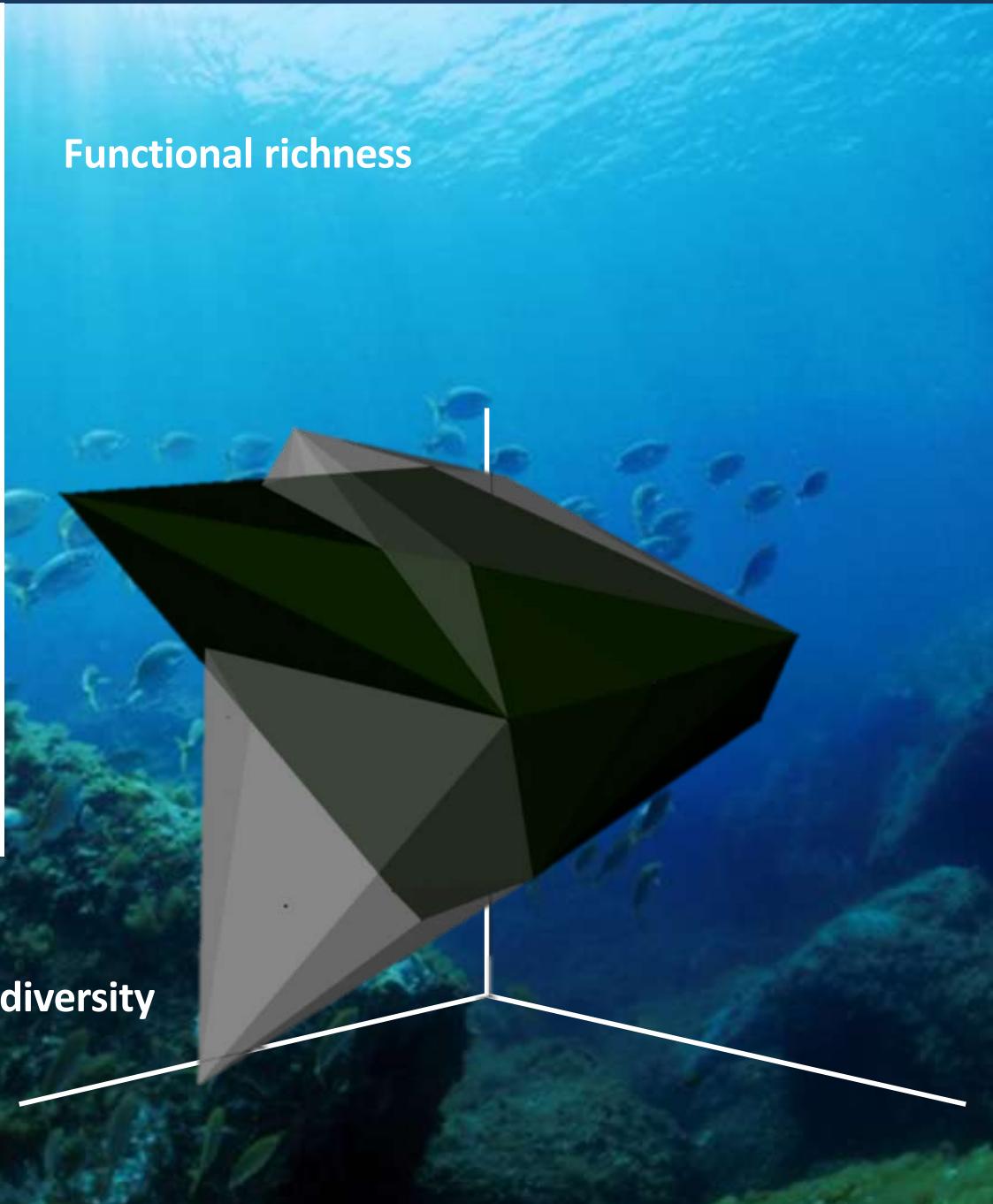
Analysis of functional diversity



Measures of functional diversity

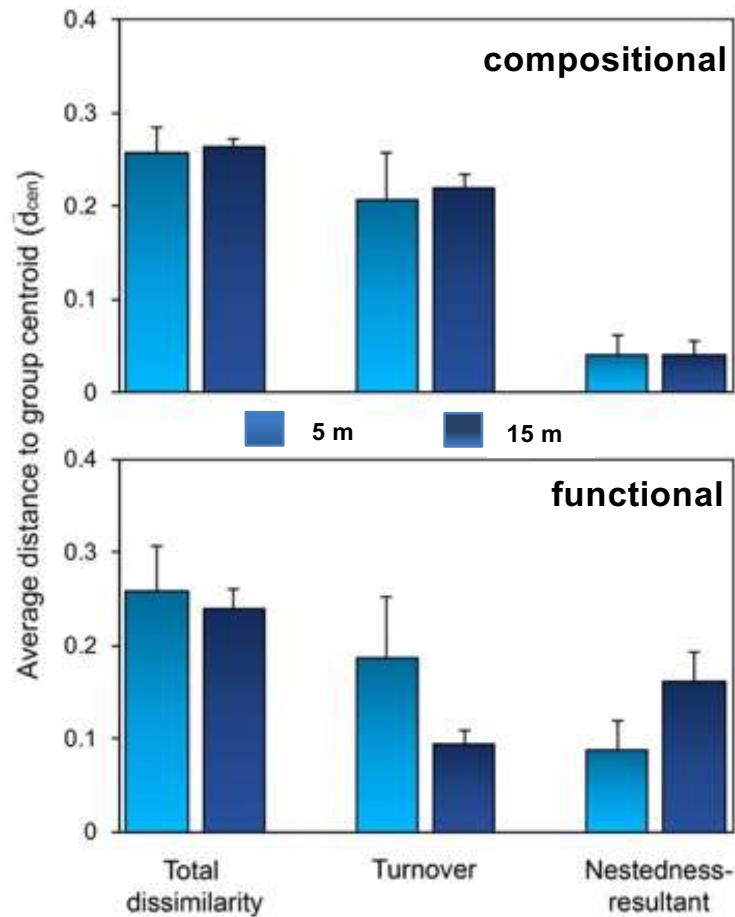


Functional richness



Functional beta-diversity

Results

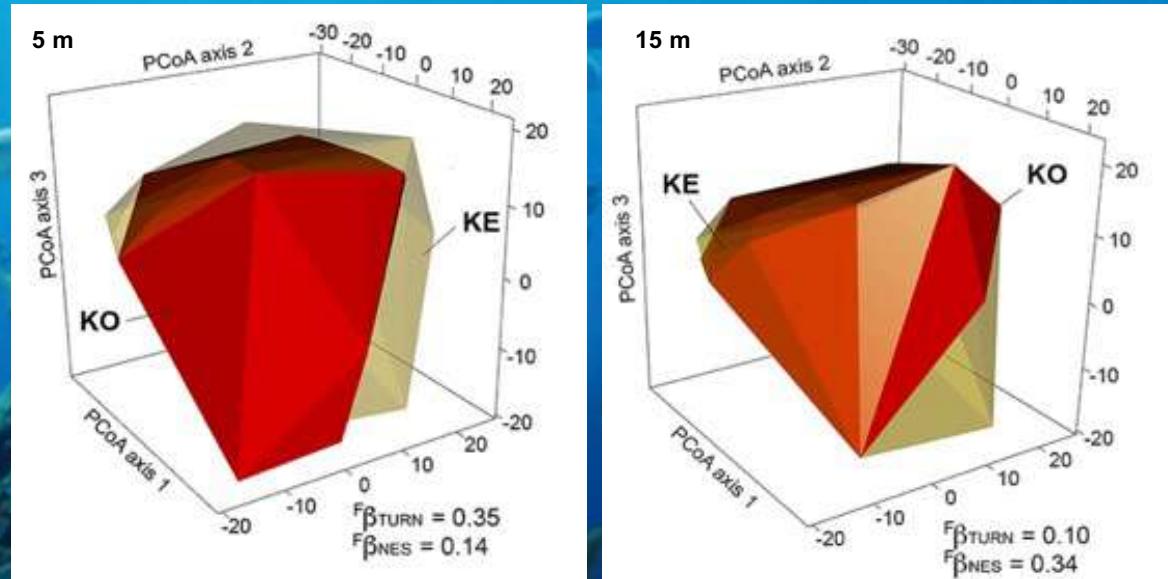


Partitioning nestedness and turnover unveils contrasting relationships between compositional and functional beta-diversity in subtidal rocky reef assemblages at varying depth.

Compositional beta-diversity of assemblages at both depths was mainly due to species turnover (replacement), whereas nestedness component was negligible. However:

- 5 m: species turnover \Rightarrow functional turnover
- 15 m: species turnover \Rightarrow functional nestedness

This means that at 15 m there were islands representing hotspots of functional diversity, and islands that were functional subsets of these hotspots.



Understanding whether compositional diversity underlies functional diversity is crucial for conservation strategies. Reserve networks based on taxonomic beta-diversity, although maximizing protection of species richness, do not necessarily ensure preserving functional representativeness.

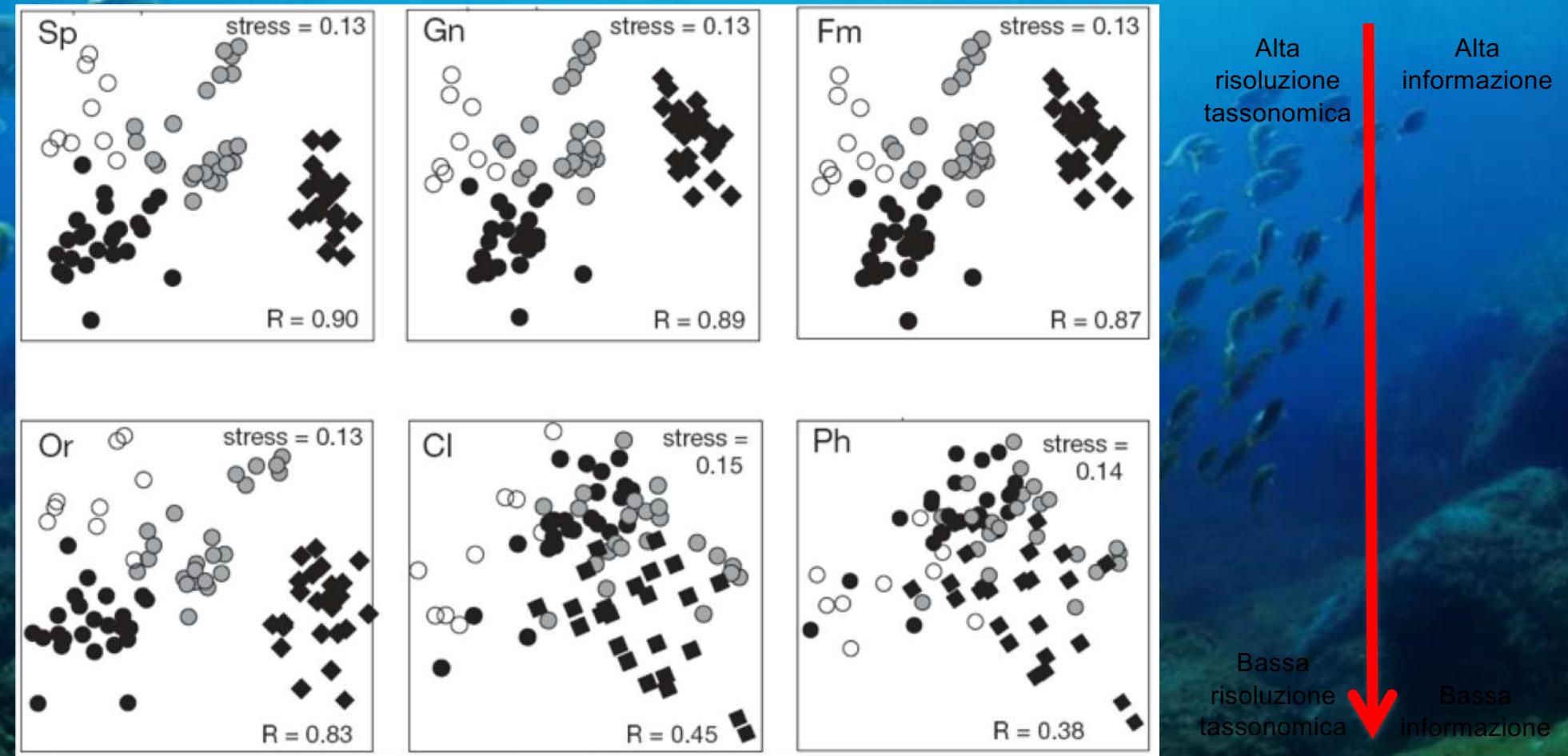
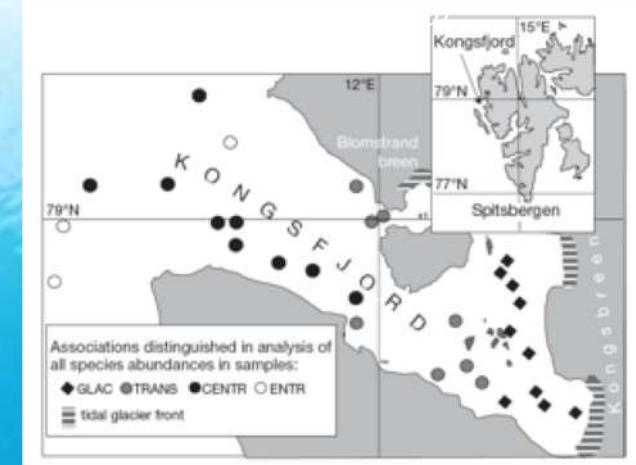
Taxonomic sufficiency

	1	2	3
Famiglia Arenicolidae			
<i>Abarenicola affinis</i>		X	
<i>Abarenicola affinis africana</i>			X
<i>Abarenicola claparedii</i>	X		
<i>Arenicola cristata</i>	X	X	X
Famiglia Capitellidae			
<i>Capitella capitata</i>	X	X	X
<i>Capitella giardi</i>			X
<i>Capitomastus minimus</i>	X	X	X
<i>Dasybranchus caducus</i>	X	X	X
Famiglia Cossuridae			
<i>Cossura soyeri</i>	X	X	X
Famiglia Maldanidae			
<i>Axiothella constricta</i>	X	X	X
<i>Clymenura clypeata</i>	X		X
<i>Clymenura tricirrata</i>			X
Famiglia Opheliidae			
<i>Ophelia amourensi</i>	X		
<i>Ophelia barquii</i>		X	
<i>Ophelia bicornis</i>	X	X	X
<i>Ophelia limacina</i>			
Famiglia Orbiniidae			
<i>Naineris laevigata</i>	X	X	X
<i>Schroederella laubieri</i>	X	X	X
Famiglia Paraonidae			
<i>Acmira assimilis</i>	X	X	X
<i>Acmira catherinae</i>		X	X
<i>Acmira cerrutii</i>	X	X	X
<i>Allia monicae</i>	X	X	
<i>Allia pseudannae</i>			
<i>Allia quadrilobata</i>			
Famiglia Polygordiidae			
<i>Polygordius neapolitanus</i>			X
<i>Polygordius triestinus</i>	X		
Famiglia Questidae			
<i>Questa caudicirra</i>		X	
Famiglia Scalibregmatidae			
<i>Scalibregma inflatum</i>	X	X	
<i>Sclerocheilus minutus</i>			X

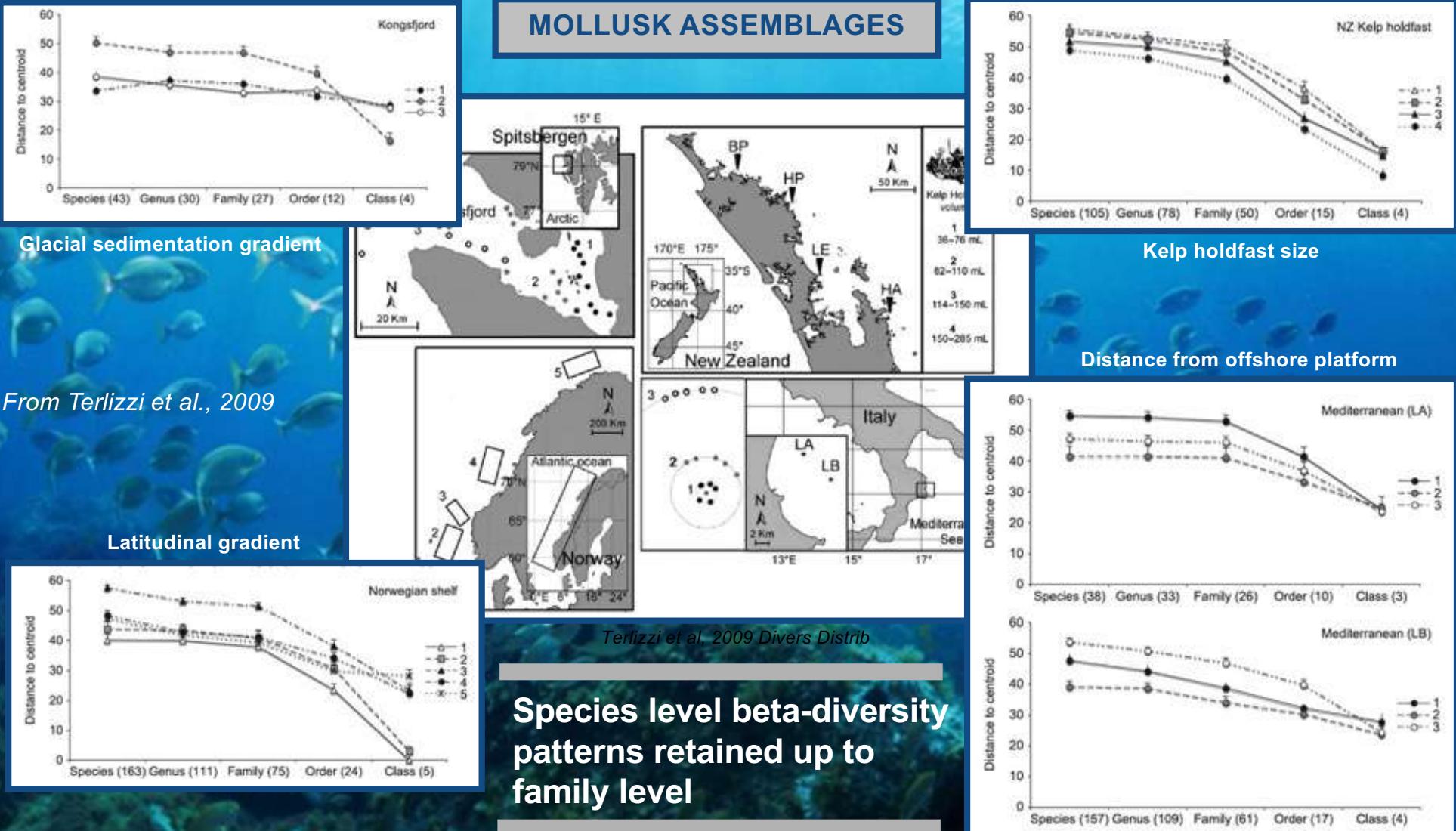


The use of higher-taxon diversity as a surrogate for species diversity

Gradienti di disturbo naturale



Beta-diversity



USING HIGHER TAXA AS SURROGATES FOR SPECIES

Linnaean Taxonomic Hierarchy

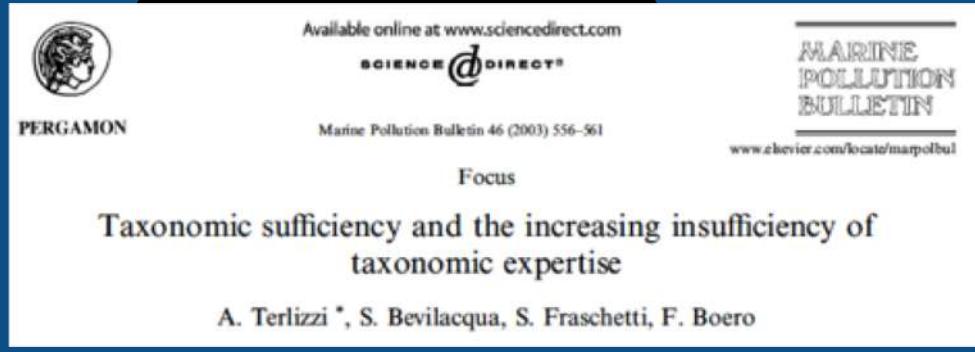
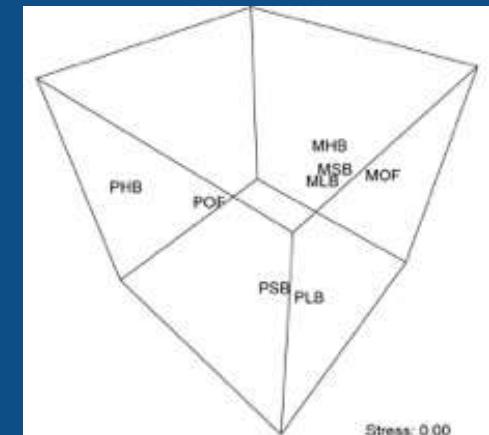
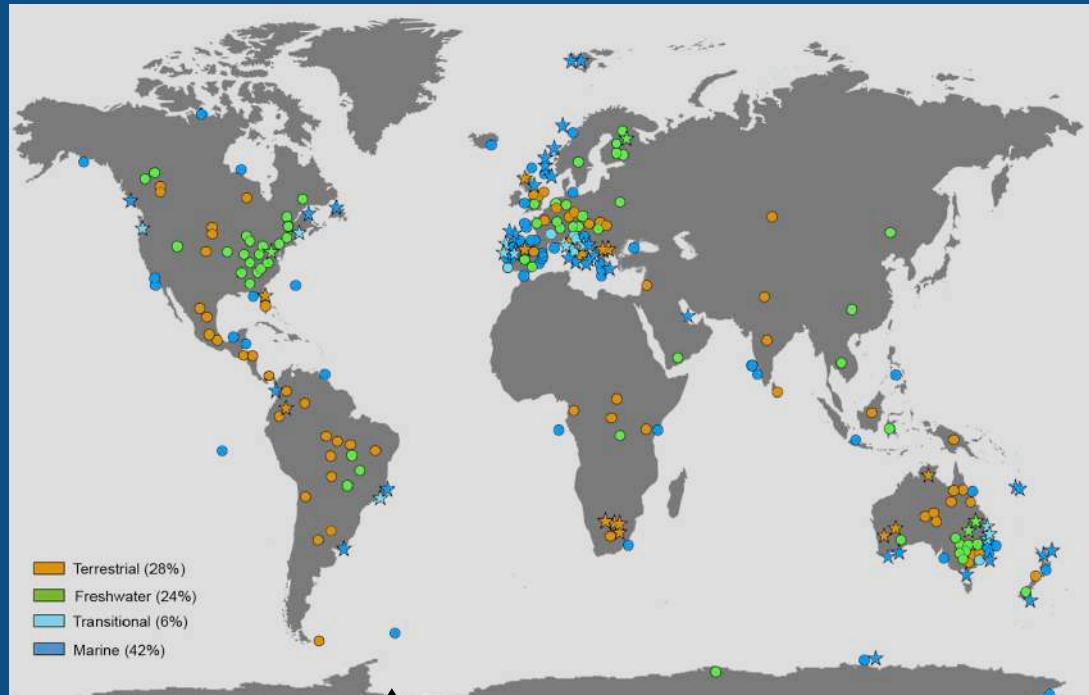
Higher taxonomic levels may convey relevant ecological information due to some degree of ecological similarity among species within higher taxa

Phylum
Class
Order
Family
Genus
Species



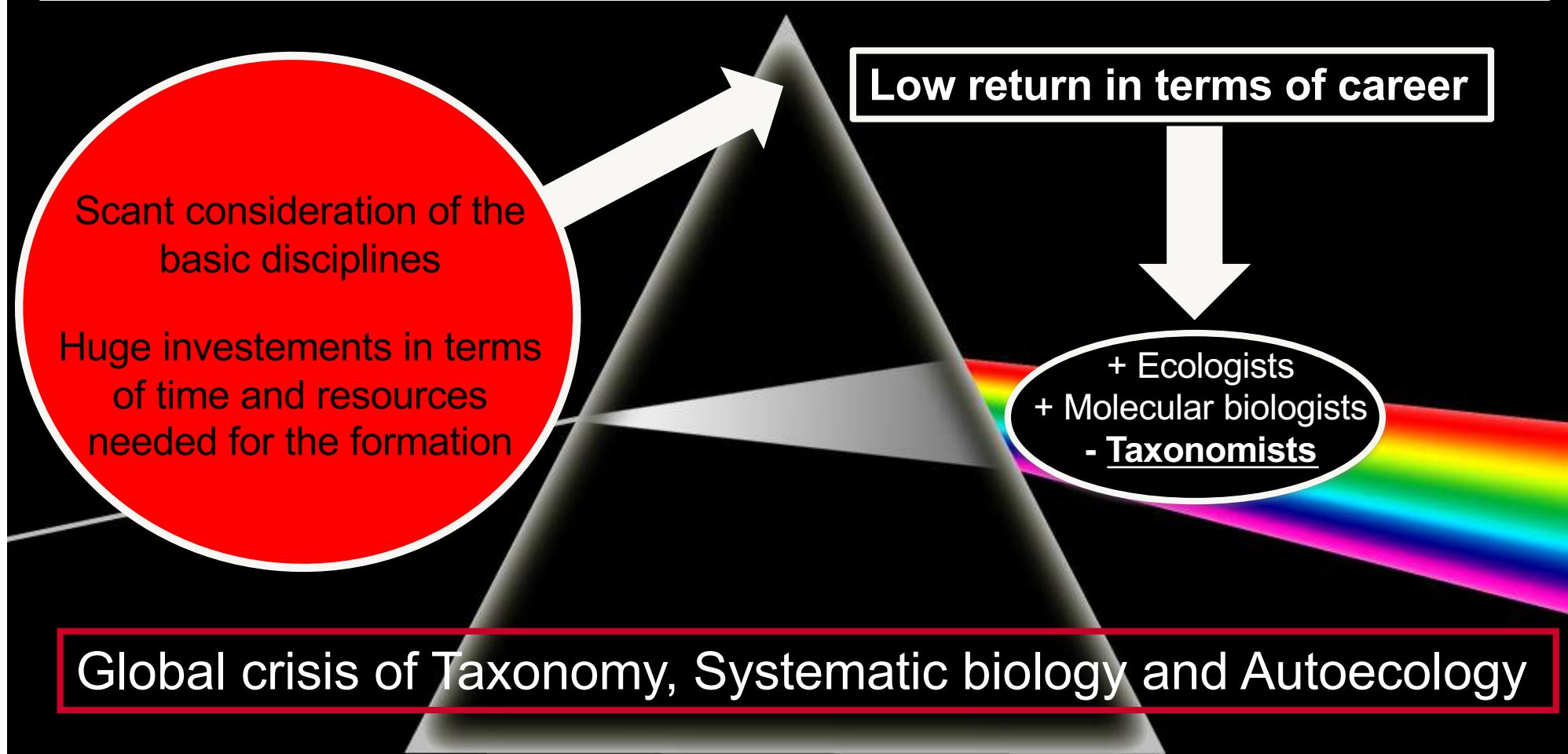
Higher taxa, especially from intermediate taxonomic levels (e.g. genus, family) can be used as surrogates for species without a significant loss of information on species-level community patterns

Avoid costly, time-expensive, and difficult species-level identifications of organisms



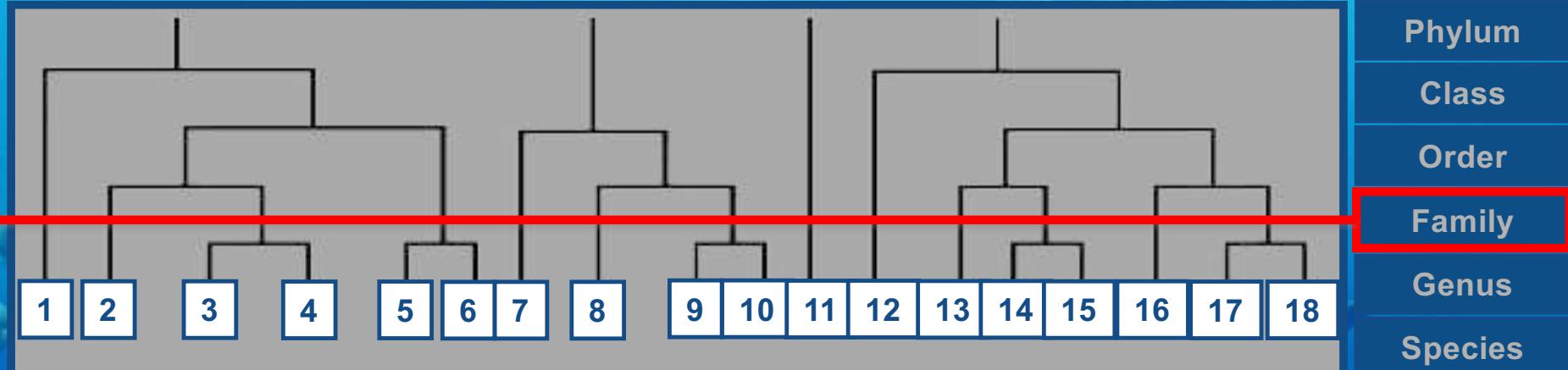
- Lack of an ecological theory
- Risk of loss of ecological information
- Potentially affected by taxonomic revisions
- Performances changes among groups
- Cannot be applied a priori but should be adopted following pilot studies

The dark side of *taxonomic sufficiency*



Difficulties in finding experts
Difficulties in identifying individuals at fine levels of taxonomic resolution
Scant knowledge of the biology and ecology of the species

USING HIGHER TAXA AS SURROGATES FOR SPECIES



Sufficient taxonomic level

Difficult association of a clear ecological meaning to changes in community structure when it is codified through ranks of the Linnaean hierarchy higher than species

Static grouping of organisms in taxa of a single taxonomic level irrespective of their ecological relevance or difficulty of taxonomic identification

Lack of control for uncertainty in assuming a given level as sufficient

Loss of ecological information

AN ALTERNATIVE THEORETICAL FRAMEWORK

Journal of Applied Ecology



Journal of Applied Ecology 2012, 49, 357–366

doi: 10.1111/j.1365-2664.2011.02098.x

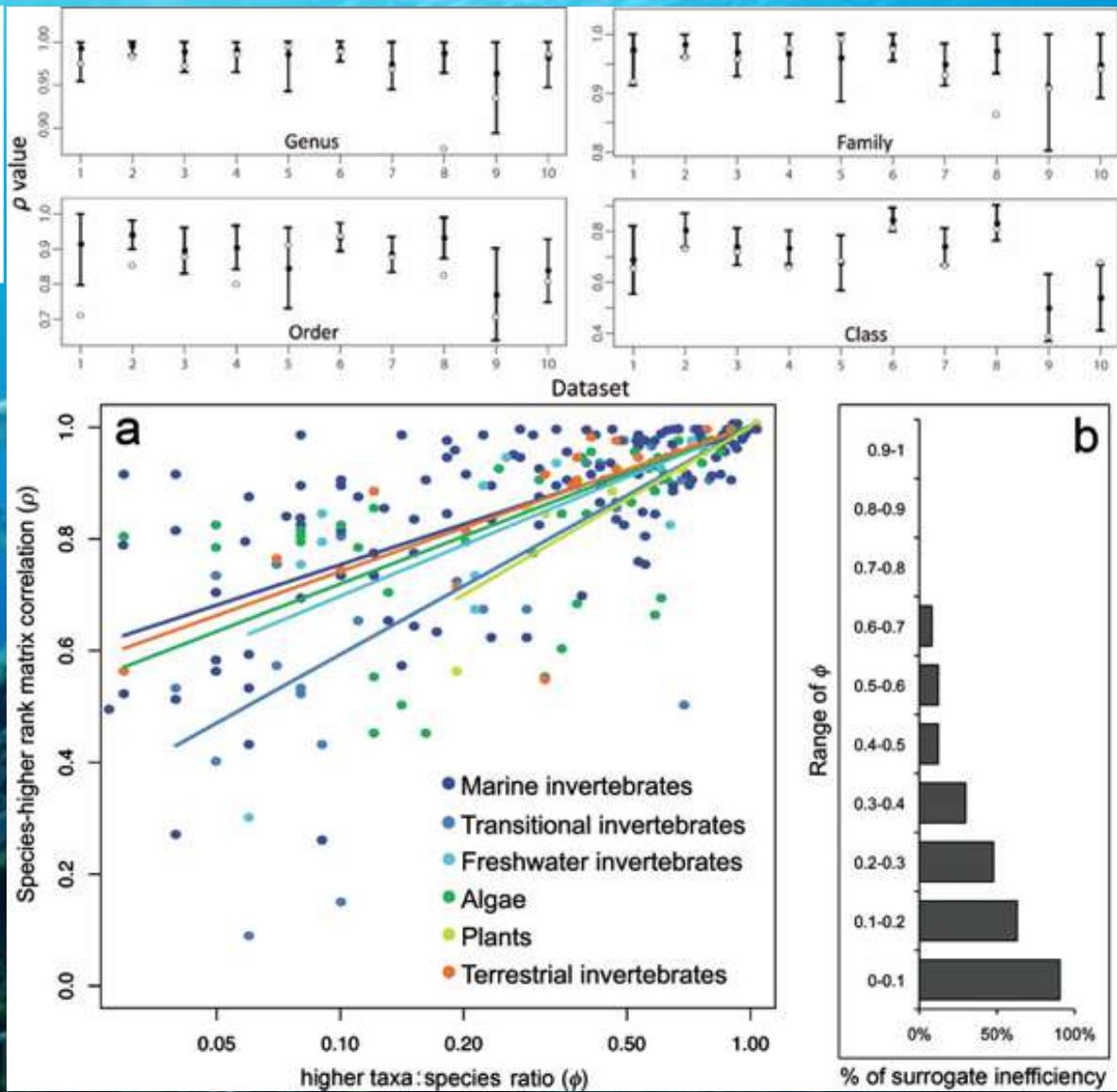
Taxonomic relatedness does not matter for species surrogacy in the assessment of community responses to environmental drivers

Stanislao Bevilacqua¹, Antonio Terlizzi^{1*}, Joachim Claudet^{2,3}, Simonetta Fraschetti¹ and Ferdinando Boero¹

Higher taxa can behave as random groups of species unlikely to convey consistent responses to natural or human-driven environmental changes

The effectiveness of surrogates depends on the level of aggregation rather than on taxonomic relatedness

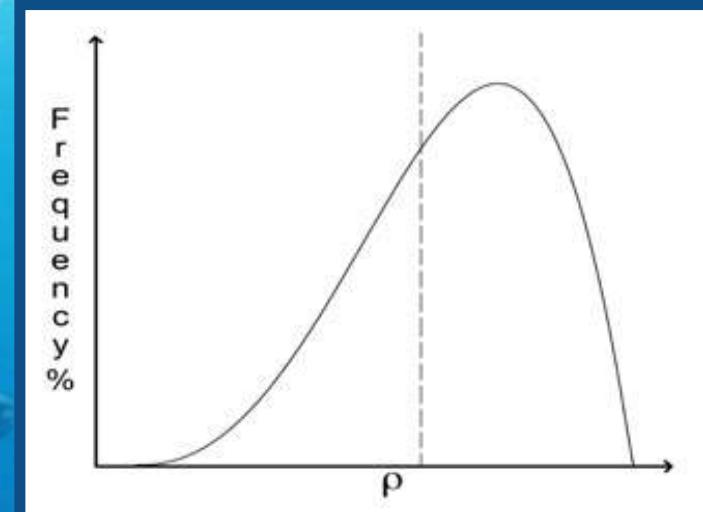
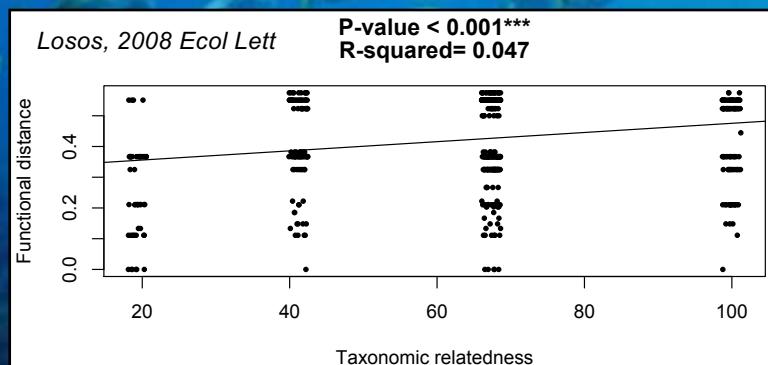
Results from 20 years of studies on taxonomic surrogates supports this dependence



INTRATAXON ECOLOGICAL SIMILARITY?

Phylogenetic/taxonomic relatedness often unrelated
Similarity not necessarily extends to the whole functional trait spectrum
Similarity not necessarily concerns functional traits involved in the response

NEUTRAL RESPONSE



Ecology and Evolution

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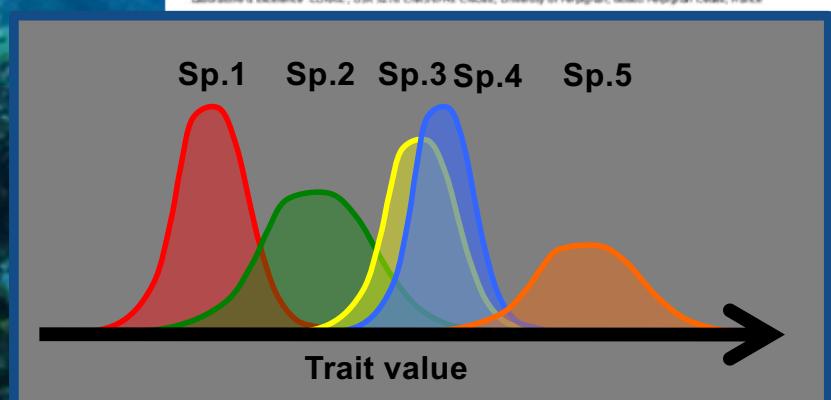
Best Practicable Aggregation of Species: a step forward for species surrogacy in environmental assessment and monitoring

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...OR THE EFFECT OF VARIABLE AGGREGATION?



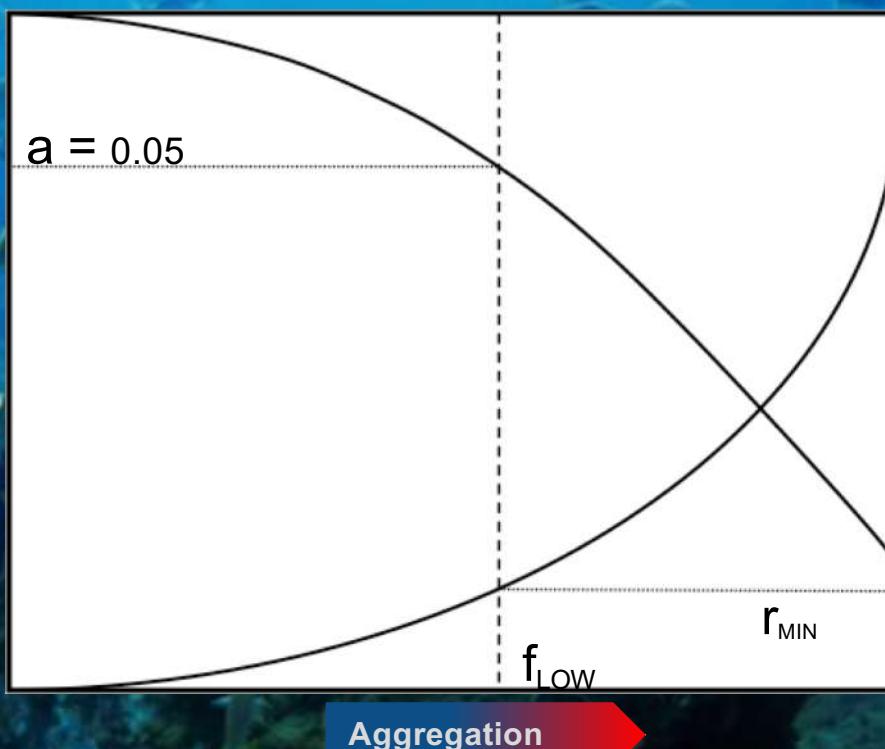
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British Ecological Society

Taxonomic relatedness does not matter for species surrogacy in the assessment of community responses to environmental drivers

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Ferdinando Boero¹

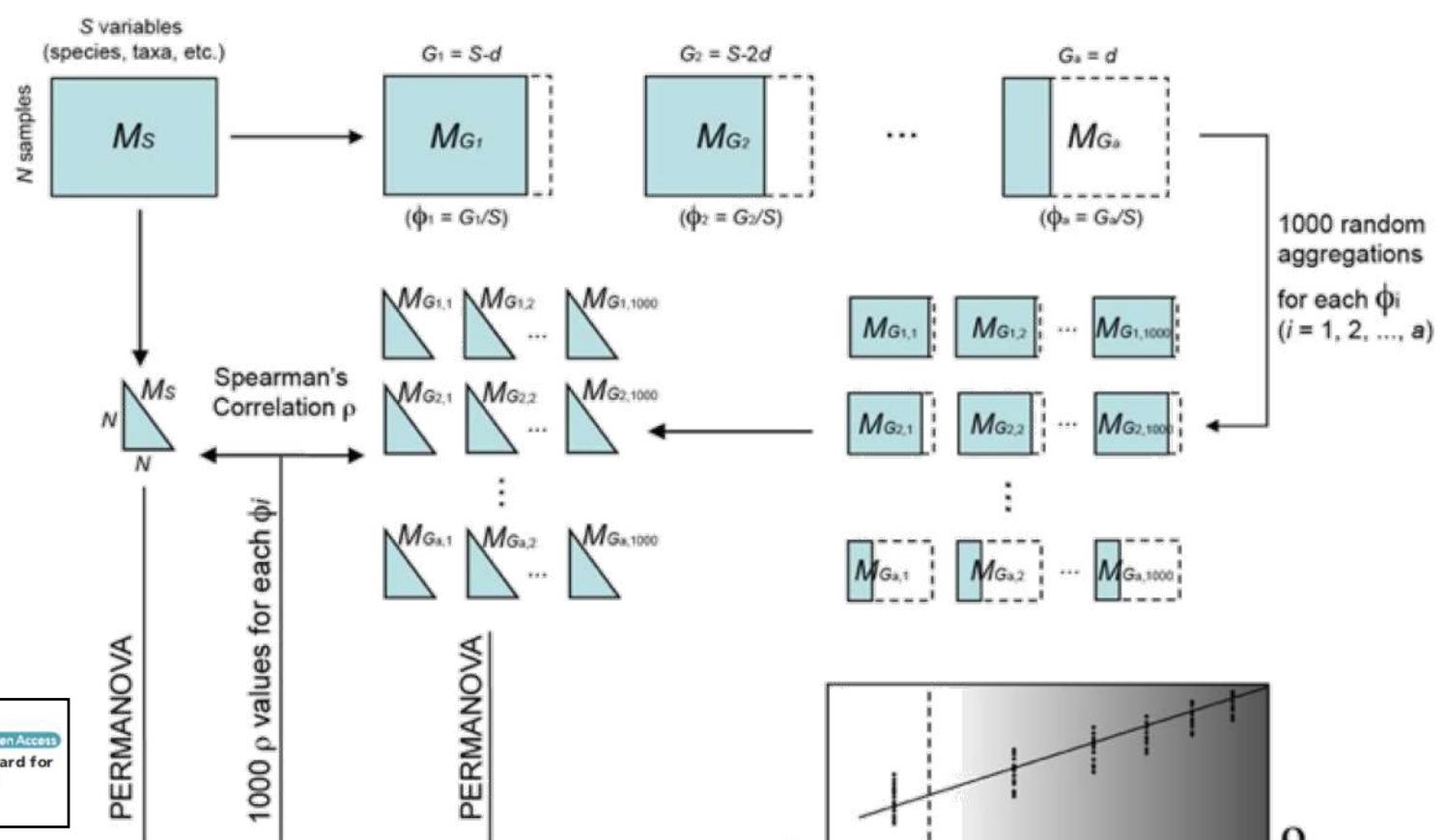


THE BESTAGG APPROACH



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Identifying the minimum number of surrogates sufficient to obtain the same response as at species level

Minimize variables, reduce efforts in sample analysis

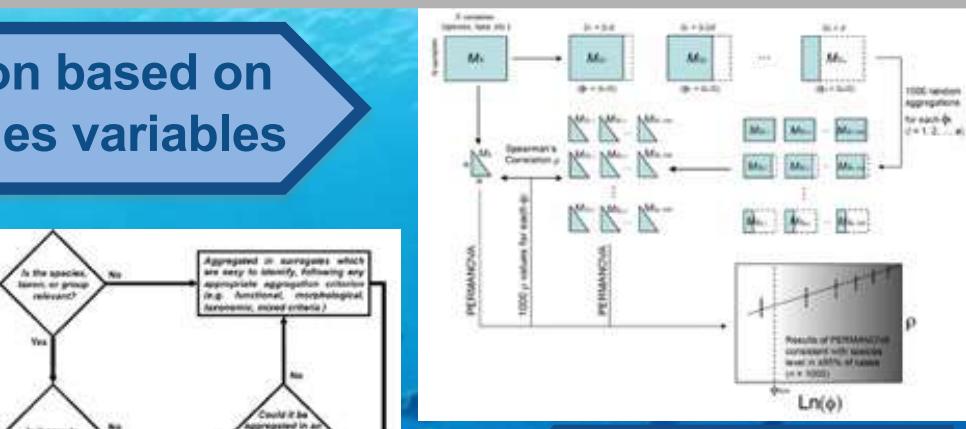
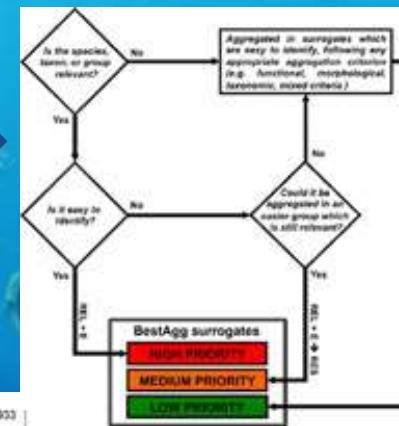
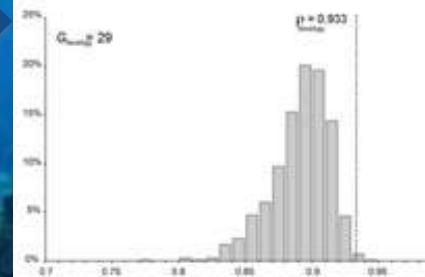
THE BESTAGG APPROACH

Identifying the highest level of aggregation based on null models of random assembly of species variables

Selecting surrogates based on this threshold and ecological relevance, identification easiness, and resemblance of species

Validating surrogate selection using randomization tests

THE BEST PRACTICABLE AGGREGATION OF SPECIES

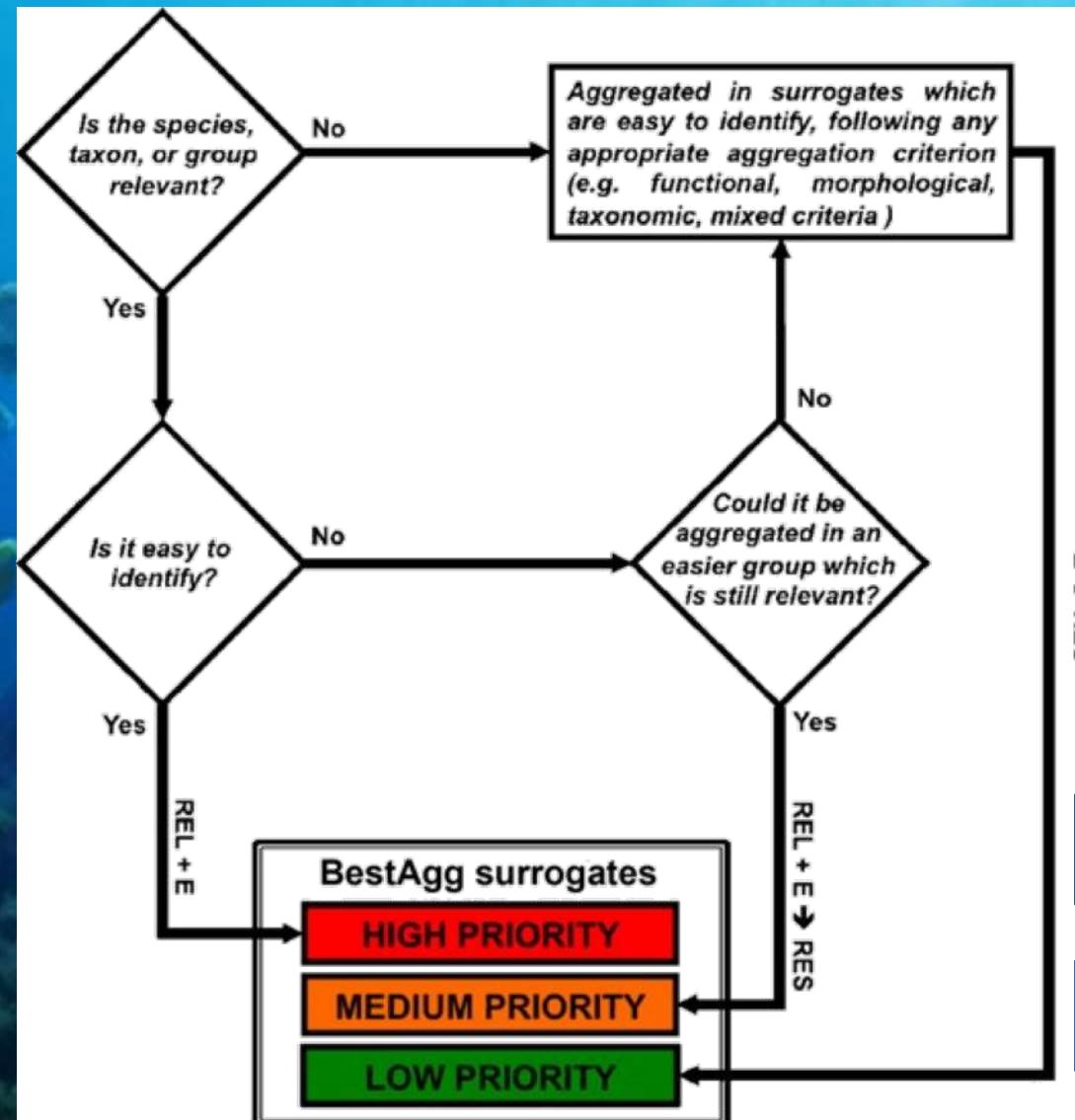


Controlling for uncertainty in applications

Obtaining the minimum set of surrogates irrespective of aggregation criterion

Maximizing ecological information while minimizing the number of variables to take into account

THE BESTAGG APPROACH



Relevance

(ecological importance)

Easiness

(low difficulty of taxonomic identification)

Resemblance

(shared characteristics among organisms)

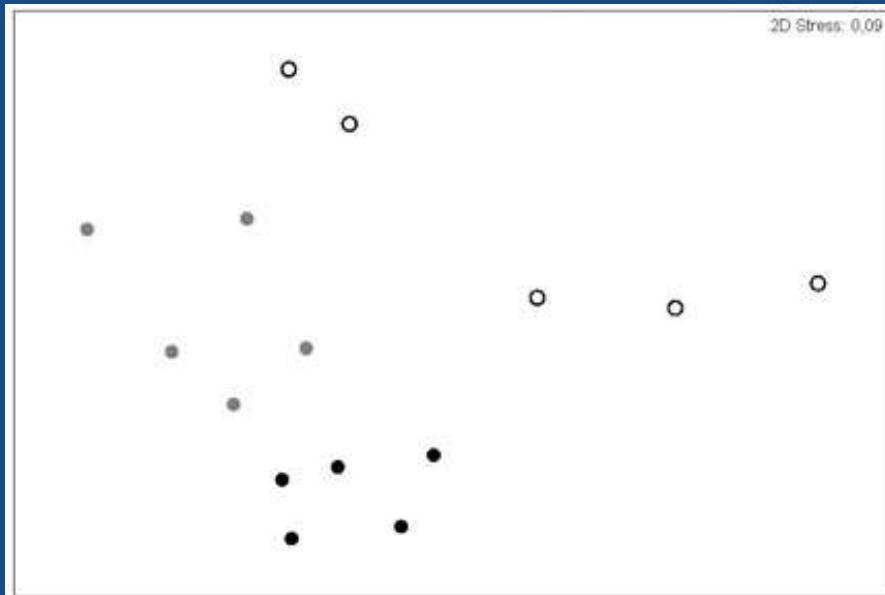
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Identifying surrogates types based on relevance, easiness, and resemblance

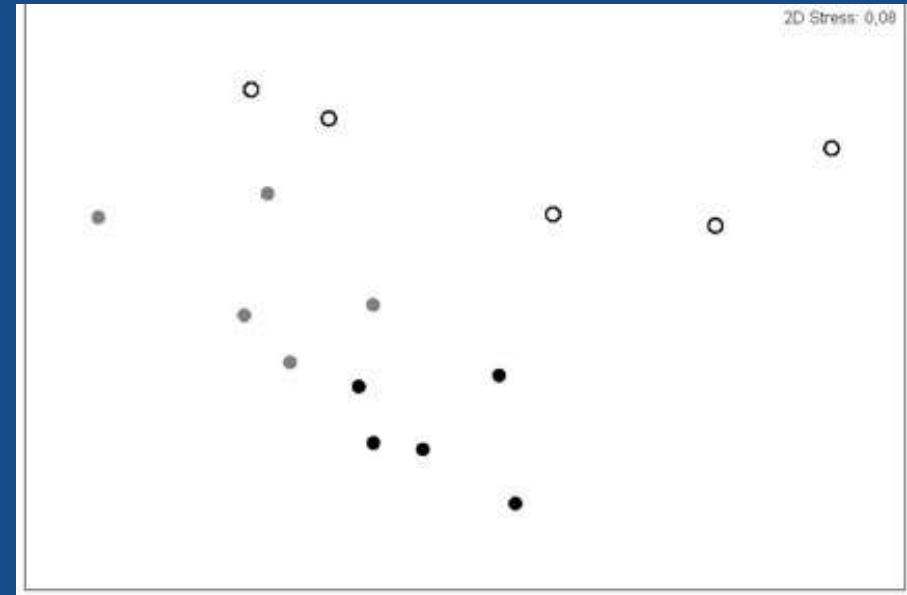
Minimize difficulties of identifications and maximize ecological information

THE BESTAGG APPROACH: CASE STUDIES

Species (S=259)



Best Agg (S=26)



APPLICATIONS



Soft bottom invertebrates
Continental shelf mud flats
Offshore gas fields
Variables' reduction: 90%
Relative savings: 5%

Sessile macrobenthos
Rocky reefs
Depth gradient
Variables' reduction: 80%
Relative savings: 26%

Sessile macrobenthos
Hard substrates
Harbour impact
Variables' reduction: 40%
Relative savings: 10%

Trans. water invertebrates
Coastal lagoons
Natural variability
Variables' reduction: 71%
Relative savings: 45%

Freshwater invertebrates
Continental river basin
River gradient
Variables' reduction: 88%
Relative savings: 45%

Bevilacqua, Claudet & Terlizzi, 2013 *Ecology & Evolution*

Bevilacqua & Terlizzi 2016
Marine Ecology Progress Series

Bevilacqua, Terlizzi, Mistri,
Munari, 2015 *Ecological
Indicators*

Milosevic et al., 2014 *Hydrobiologia*

Reducing the set of variables from 40% up to 90% while still obtaining results consistent with species level analysis (statistical tests, ordinations, correlation with environmental variables, etc.)

Often retaining greater information than what expected by chance, and more than comparable sufficient taxonomic levels

Estimated timesaving from 5% up to 45% with respect to the sufficient taxonomic level identified using classical approach

Stress: 0

P(13)

BA(27)

S(45)
G(42)

F(35)

C(18)

O(31)

ADVANTAGES

- Application to any type of data and organism
- Reduce as much as possible the number of surrogates needed
- Additional reduction of time in sample processing with respect to classic approaches based on taxonomy
- Minimize difficulties in identifying organisms
- Prioritize ecological information
- Provide control for uncertainty

Unleash the investigator from static surrogacy schemes strictly relying on taxonomic relatedness

Allow the selection of any surrogate type potentially leading to retain ecological information and/or to reduce efforts for the identification of organisms and sample processing

Lead to ecologically meaningful surrogates that, while cost effective in reflecting community patterns, may also contribute to unveil underlying processes

Final remarks

Human disturbances can “impact” biodiversity at different levels. How these impacts are perceived is strongly dependent by the notion of biodiversity, which is essentially based on the concept of Species

Although tests of hypotheses about the effects of human impacts on biodiversity may be continuously advanced by the development of innovative statistical procedures, the widespread demise of taxonomy yet prevent an adequate taxonomic definition of the variables

Changes in biodiversity can be detected even when the analysis is based on a taxonomic level higher than species but there are no ecological patterns underlying the aggregations through the Linnean ranks

Causal inferences about the effects of impacts on biodiversity are severely limited by poor taxonomy

Importantly, although the taxonomic efforts required can be reduced, the concept of BESTAgg does not disregard the importance of the identification of species and thus the role of taxonomy, a crucial discipline that lies at the heart of any knowledge or study of biodiversity

A plea for Taxonomist in the actual concept of Biodiversity

The emphasis given to the Biodiversity issue concerns our explicit recognition that its global pattern is changing as a consequence of human footprint

“Changes in Biodiversity” is therefore an “ecological problem” that, however, can’t be faced without a precise definition of its components

The “precise definition of components” concerns taxonomy, a discipline which is not intended as limited to routine species identification but rather, **to the biology, behaviour and autoecology of any classified species**

Lack of awareness that taxonomy and ecology should strictly interact in approaching the biodiversity issue imply the risk of generating parataxonomists and paraecologists

The use of surrogates does not imply demise of taxonomy but, rather, a weighted reduction of variables managed by modern taxonomists and not by the taxonomy itself