# VITESY

LABORATORI FABRICI SRL



COMPANY PRESENTATION - 2023

## Solving Some of the Biggest Problems in our Society

### **Indoor Pollution**



Food Waste

**INDOOR AIR POLLUTION** 

## Indoor Air is 5X more polluted\* We spend 90% of our time indoors incredible loss of GDP every year (EU €473bln)

**\*WORLD HEALTH ORGANIZATION** 



## 931mln tons of Food Wasted every year Almost \$2k per family lost every year 10% of CO2 annual emissions



**CURRENT SYSTEMS** 

## Solutions on the Market are Obsolete and not Sustainable



### Current Air Purifiers have 40 years old technology: HEPA or Carbon Filter\* And they represent an unpleasant solution for customers

\*Ozone and Plasma filters are not reliable and have huge side effects



## 102 Million Air Filters Wasted in the last 5 years\*20 thousand tons of trash generated\*

\*Statista: Global residential air purifier market size 2015-2021

### PRODUCTS

## **Our Solutions**



**2** Patents - **2** Patent Pending Applications - **3** Registered Designs - **3** Trademarks



## Natede, Introducing Nanomolecules

Launched in 2019, **Natede combines photocatalysis and phytoremediation** together with cutting edge sensors.

Natede Basic is a version without sensors and connectivity at a lower price.



**ETERIA** 

## Eteria, diffused air purification and monitoring system

A new purification system that uses a **cutting edge photocatalysis** – perfect for small spaces and for B2B partnerships (es.HORECA).





## **Shelfy - the Solution to Food Waste**

Just place it in a **refrigerator** and our **nanomolecular** photocatalytic technologies will:

### **Increase** Shelf Life up to 12 days



**Reduce Bacterial** Load on Food

### **Reduce Bad Odors**

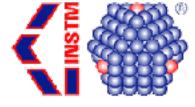
## Intense Laboratory Tests on our devices

### Natede









### Eteria



FULL REPORT

### ODORS REPORT











## Preserve the freshness of your food

The days of storage in the normal refrigerator



The days of storage in the refrigerator with Shelfy





SHELF-LIFE REPORT

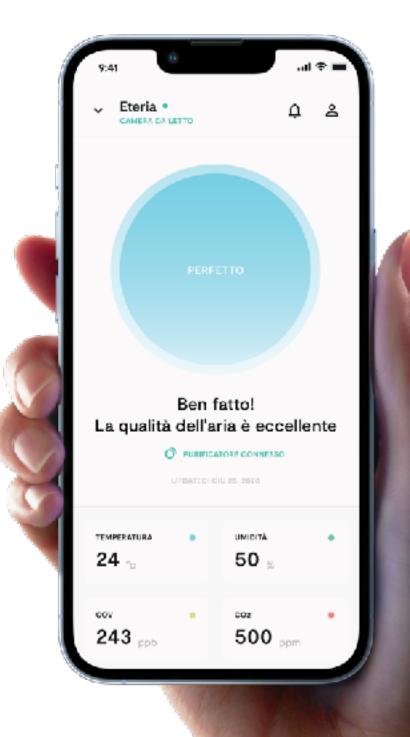
### **TECHNOLOGY**

## **Cutting Edge** Technology and Innovation

All our devices are connected to our Proprietary Vitesy HUB

- ▶ air quality sensors management
- ▶ analytics
- ▶ advanced settings

Work with Wi-Fi and Bluetooth Desktop Dashboard for B2B and given with SaaS model.

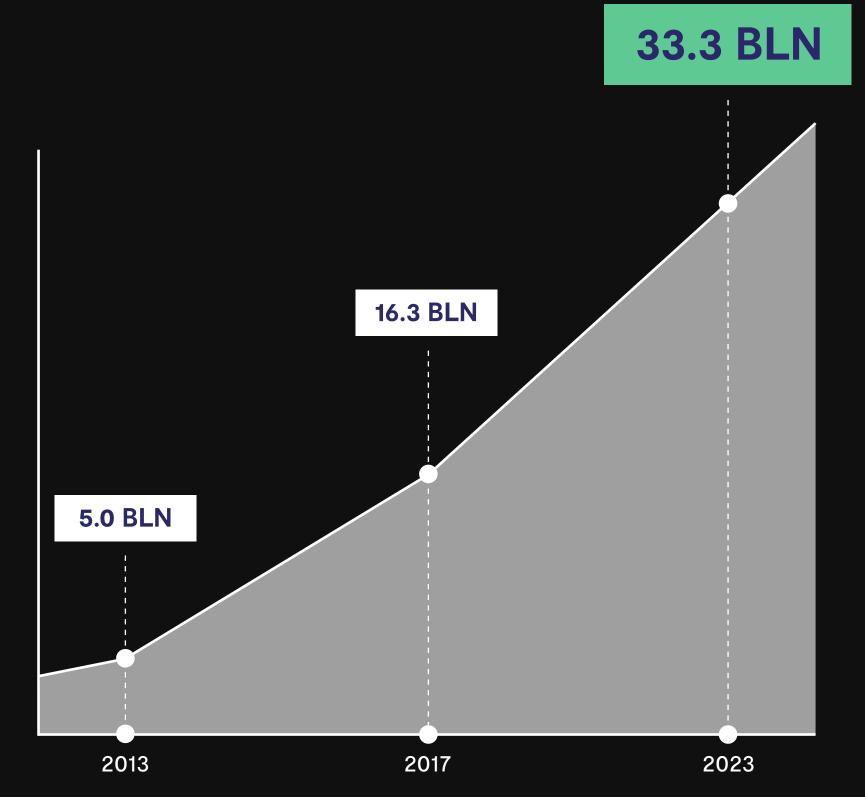


			C	
VITESY			DASHBOARD	ROOI
BUILDING Overall AF devices	78	OFFICE Open Space Natede White	80	OFFICE Metting Room Natada White
<ul> <li>Temperature</li> <li>Humidity</li> <li>VOC</li> </ul>	21.5° 82% 1	OFFICE IT Team Natede Blue	92	CONMON SPACE Reception Ar Netods Azelea
<ul><li>Dust</li><li>CO</li></ul>	19.4 ug/m3 0 ppm	OFFICE Sales Team Natedo White	73	OFFICE Lounge Natedo XL

Hint: Your aggregated dust has the most room for improvement.



# We are surfing fast growing markets



### **Air Purifiers Market**

Global market Forecast for air purifiers (2023) RESEARCHANDMARKETS, May 2018



### Food waste

Food waste is one of the biggest and most underestimated problems of our time. Fao.org

## **Air Purifiers**

Design: bulky, unaesthetic and usually no match with the inner space

Performance: frequent filter replacement, no air refresh

Other: hard to repair, mono functional and no smart features

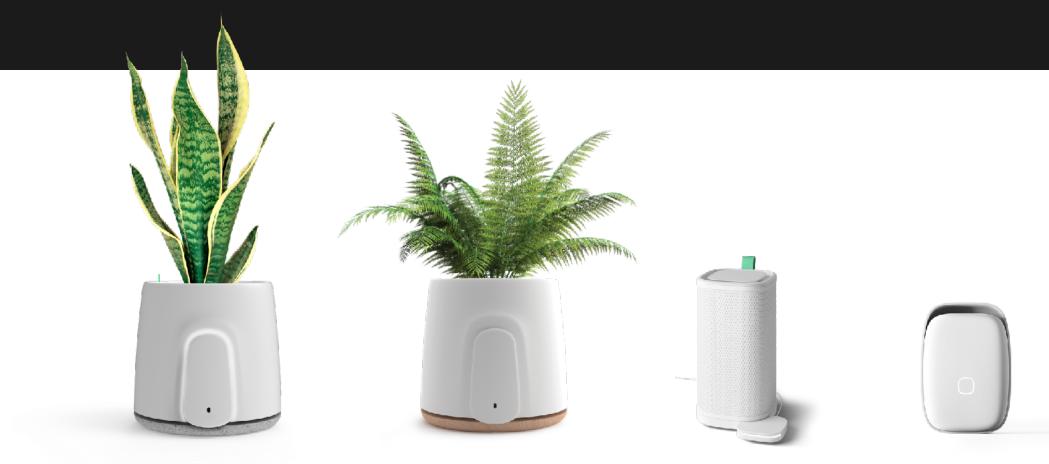


## Vitesy products advantages

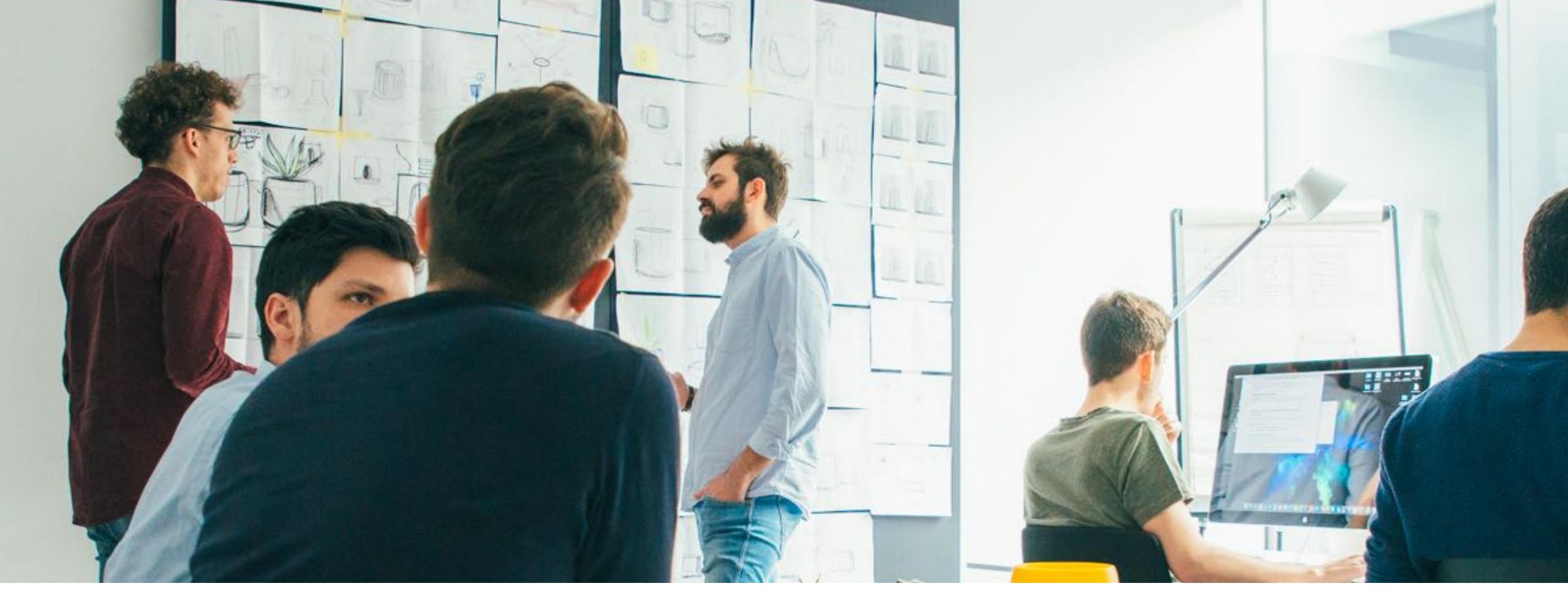
**Design:** perfect harmony with any inner space, high quality materials

Performance: great performances from nanomolecules, no filter replacement required

Other: innovative sensors, IoT ready, interlocking system designed without requiring glues



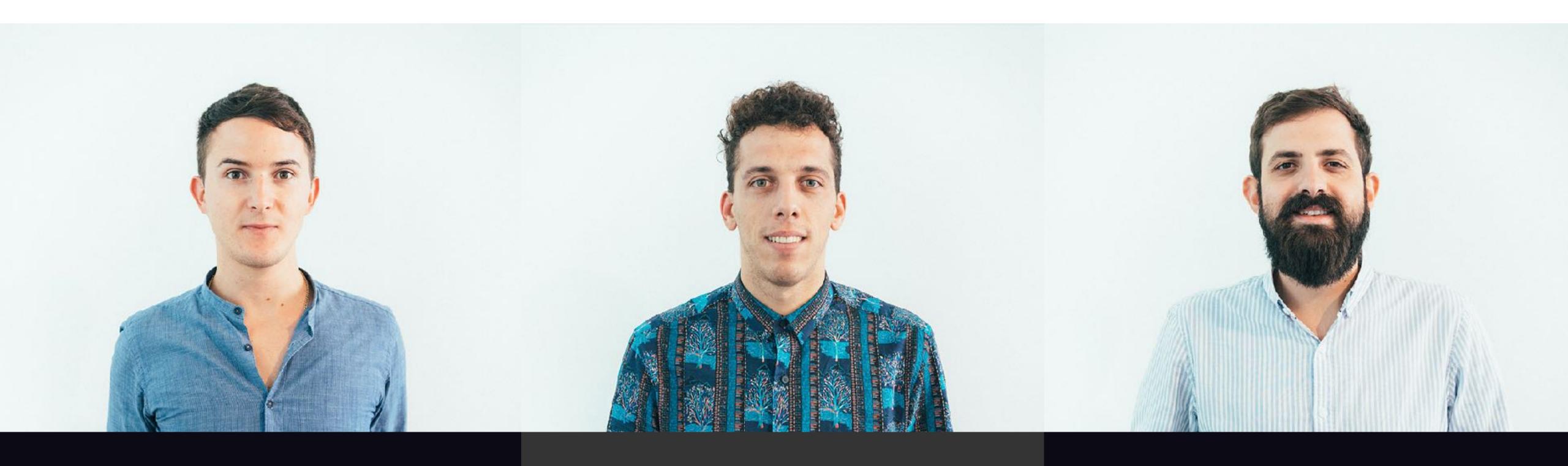
Shelfy faces very little competitions – mainly gadgets or basic integrated technologies in refrigerators



### VITESY TEAM

- It's a team with remarkable transversal skills and strong expertise.
- There are about 25 people, highly selected, mainly for R&D/Tech and Marketing departments.

### Founders



Paolo Ganis Co-founder & CEO

MoS in Management at Bocconi University. 5 years in the Corporate Finance of a Fortune 100. Finalist for Worldwide Best Youth Entrepreneur during G20 Berlin 2017. TEDx speaker Exit in the Ed Tech space in 2021.

Alessio D'Andrea Co-founder & COO

Strong technical and design Background, managing operations and logistics. Has secured strong partnerships with top brands like UPS, Salesforce and SAP guaranteeing fast and precise execution of processes

### Vincenzo Vitiello

Co-founder & CPO

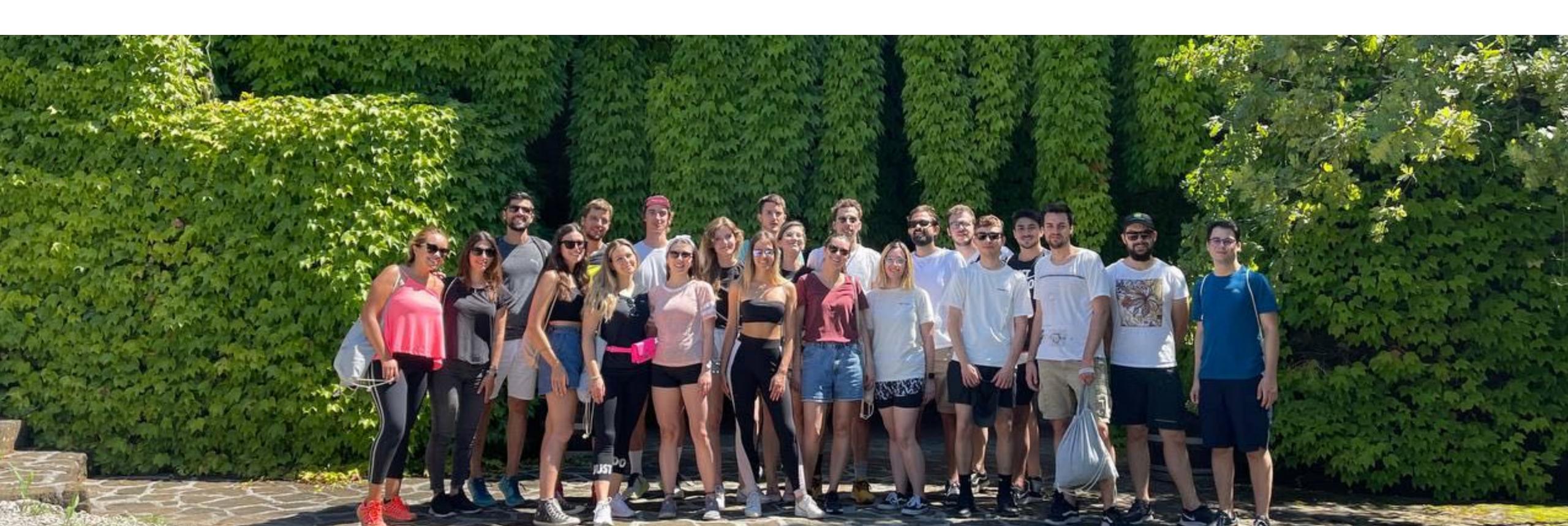
MoS in Product Design for Innovation. Responsible for all design and innovation aspects of products and services. Coordinator of international research groups focused on the development of new sustainable technologies



## Our beautiful and talented team

Product

Marketing



Sales

Operations

Admin

### **MILESTONES**

**MILESTONES** 



Selected for 3 months acceleration program



€2Million from crowdfunding



Winners of the Bosch Startup competition



Winners of EIC SMEinst pitching contest

## 2017-2021 Startup Phase

### AWARDS



€2Million investment from EU



Finalists among more than 1100 startups in Italy

EUROPEAN PRODUCT DESIGN AWARD

2017-2019 Winner Design For Society



2018 Winner Household Products



2018 Winner **Excellent Product** Design Household



Winner IFANext **MILESTONES IN THE LAST 12 MONTHS** 

## **2022 Scaling Phase**

**MILESTONES** 







Investment from Cassa Depositi e Prestiti Investment from Reckitt Beckinser

Agreement for market test in the US





Deal to Integrate our Technologies

Shelfy Over 5k products pre-sold in 30days **MILESTONES** 

## **Financial Milestones**

# E6M

+

Past Fundraising raised up to now (Angels, Grants, Banks and Crowdfunding)



Over €1 M in sales in the last fiscal year

### Scaling

# E2.4 Raised in our previous Round











Online Natede 349€ Eteria 249€

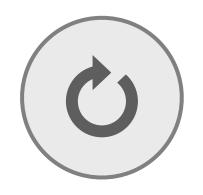
**B2B** Selling directly to corporates

B2B2C Light and Gas, Insurance and more



## **Business Model**







**B2B2B** Facility Managers

Subscription 22€ per month per product

### Vitesy Inside Integrate our technologies

GOALS

# Goals for 2023-2024

- Mass produce Shelfy
- Scale all our products
- Integrate our technologies with large partners
- Financial round of €2-3M



EXIT

## Exit Strategy

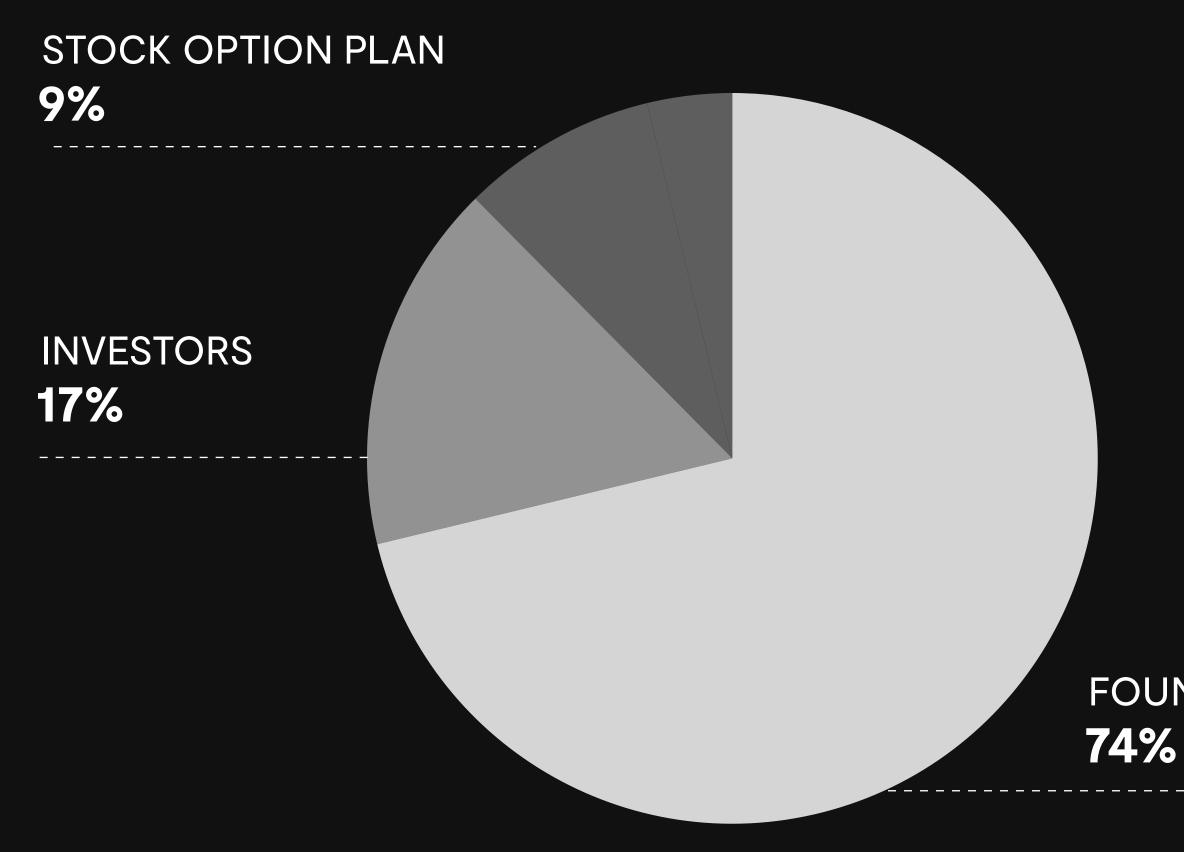
- ► IPO in 3 years
- ► EXIT in 2-3 years\*

\*We refused a deal in 2022



CAP TABLE

## Cap Table & New Bridge Round 2023



\*€1,5mio soft commitment obtained

### **New Round to Scale our Sales:**

- **Convertible** 24 months
- Discount 20% on future Rounds
- ▶ Pre-money at maturity: €23,5 mio
- Size: €3,4 Mio\* mainly for marketing and sales

FOUNDERS



## One of the only startup that is facing 3 of the most important issues of our society



### Air quality





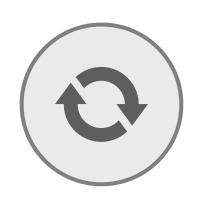
### Food Waste

### **Green & Sustainability**



## Over 100.000 trees planted

Vitesy is partner with **Eden Reforestation Projects**. For every product sold, we plant trees in developing countries.



Eco-design approach



Sustainable shipping



# VITESY

### T H A N K S

PAOLO@VITESY.COM