VITESY

LABORATORI FABRICI SRL



COMPANY PRESENTATION - 2023

Solving Some of the Biggest Problems in our Society

Indoor Pollution



Food Waste

INDOOR AIR POLLUTION

Indoor Air is 5X more polluted* We spend 90% of our time indoors incredible loss of GDP every year (EU €473bln)

***WORLD HEALTH ORGANIZATION**



931mln tons of Food Wasted every year Almost \$2k per family lost every year 10% of CO2 annual emissions



CURRENT SYSTEMS

Solutions on the Market are Obsolete and not Sustainable



Current Air Purifiers have 40 years old technology: HEPA or Carbon Filter* And they represent an unpleasant solution for customers

*Ozone and Plasma filters are not reliable and have huge side effects



102 Million Air Filters Wasted in the last 5 years*20 thousand tons of trash generated*

*Statista: Global residential air purifier market size 2015-2021

PRODUCTS

Our Solutions



2 Patents - **2** Patent Pending Applications - **3** Registered Designs - **3** Trademarks



Natede, Introducing Nanomolecules

Launched in 2019, **Natede combines photocatalysis and phytoremediation** together with cutting edge sensors.

Natede Basic is a version without sensors and connectivity at a lower price.



ETERIA

Eteria, diffused air purification and monitoring system

A new purification system that uses a **cutting edge photocatalysis** – perfect for small spaces and for B2B partnerships (es.HORECA).





Shelfy - the Solution to Food Waste

Just place it in a **refrigerator** and our **nanomolecular** photocatalytic technologies will:

Increase Shelf Life up to 12 days



Reduce Bacterial Load on Food

Reduce Bad Odors

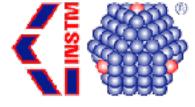
Intense Laboratory Tests on our devices

Natede









Eteria



FULL REPORT

ODORS REPORT





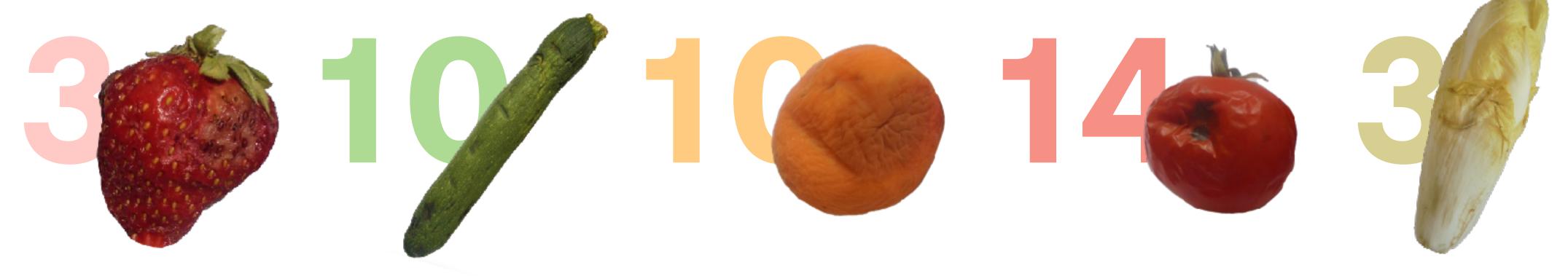






Preserve the freshness of your food

The days of storage in the normal refrigerator



The days of storage in the refrigerator with Shelfy





SHELF-LIFE REPORT

TECHNOLOGY

Cutting Edge Technology and Innovation

All our devices are connected to our Proprietary Vitesy HUB

- ▶ air quality sensors management
- ▶ analytics
- ▶ advanced settings

Work with Wi-Fi and Bluetooth Desktop Dashboard for B2B and given with SaaS model.

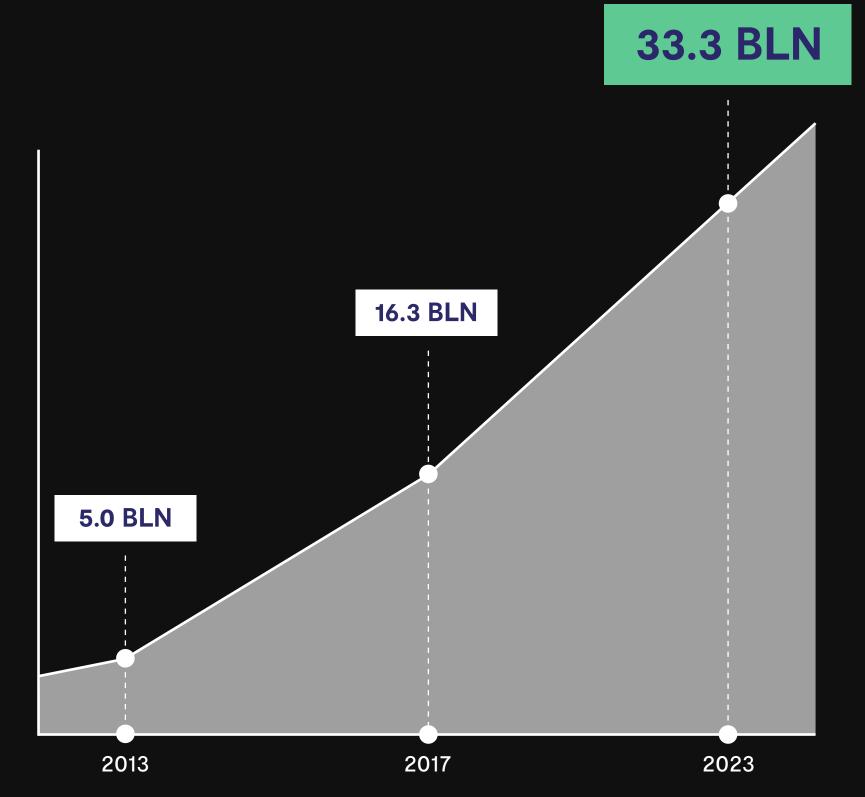


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VITESY			DASHBOARD	ROOI
BUILDING Overall AF devices	78	OFFICE Open Space Natede White	80	OFFICE Metting Room Natada White
 Temperature Humidity VOC 	21.5° 82% 1	OFFICE IT Team Natede Blue	92	CONMON SPACE Reception Ar Netods Azelea
DustCO	19.4 ug/m3 0 ppm	OFFICE Sales Team Natedo White	73	OFFICE Lounge Natedo XL

Hint: Your aggregated dust has the most room for improvement.



We are surfing fast growing markets



Air Purifiers Market

Global market Forecast for air purifiers (2023) RESEARCHANDMARKETS, May 2018



Food waste

Food waste is one of the biggest and most underestimated problems of our time. Fao.org

Air Purifiers

Design: bulky, unaesthetic and usually no match with the inner space

Performance: frequent filter replacement, no air refresh

Other: hard to repair, mono functional and no smart features

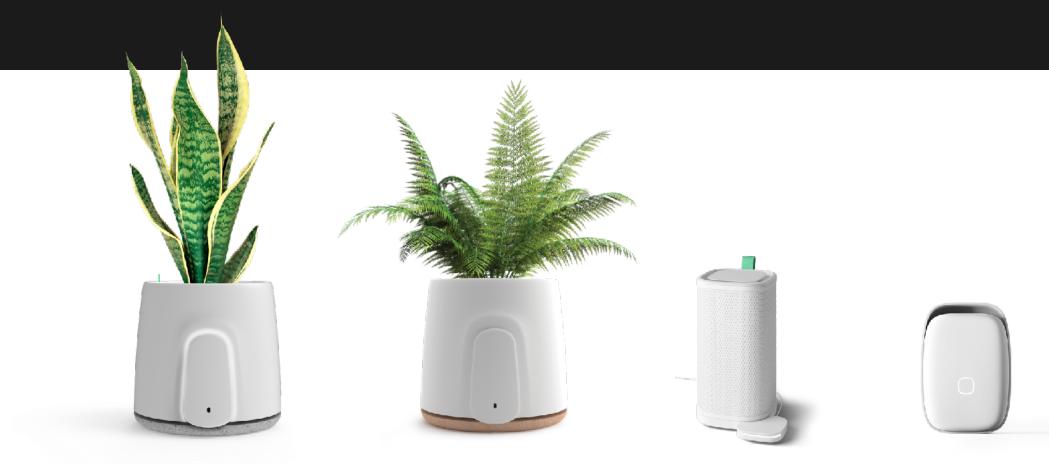


Vitesy products advantages

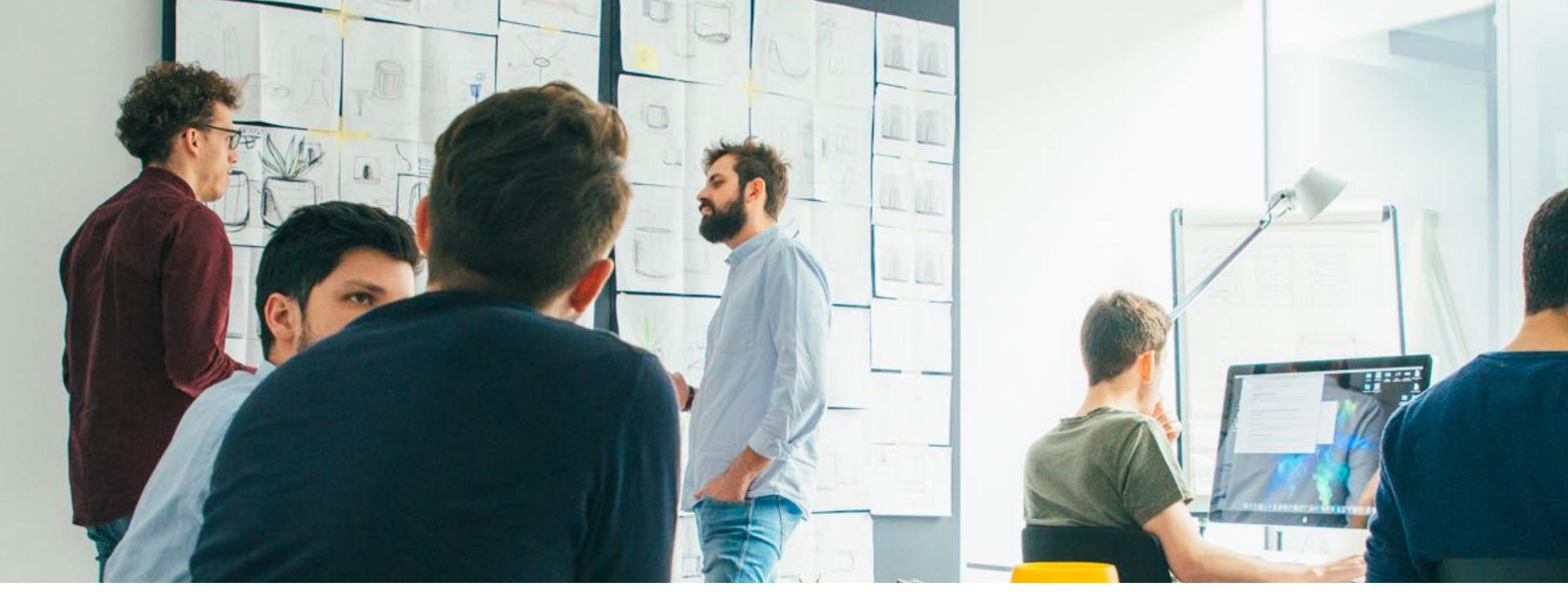
Design: perfect harmony with any inner space, high quality materials

Performance: great performances from nanomolecules, no filter replacement required

Other: innovative sensors, IoT ready, interlocking system designed without requiring glues



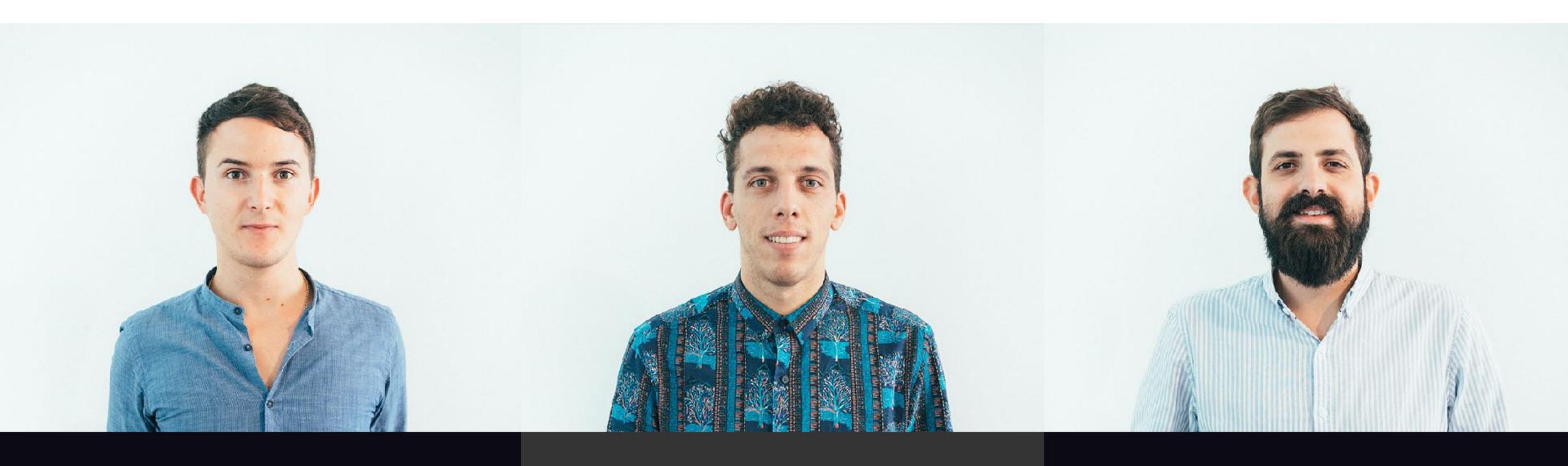
Shelfy faces very little competitions – mainly gadgets or basic integrated technologies in refrigerators



VITESY TEAM

- It's a team with remarkable transversal skills and strong expertise.
- There are about 25 people, highly selected, mainly for R&D/Tech and Marketing departments.

Founders



Paolo Ganis Co-founder & CEO

MoS in Management at Bocconi University. 5 years in the Corporate Finance of a Fortune 100. Finalist for Worldwide Best Youth Entrepreneur during G20 Berlin 2017. TEDx speaker Exit in the Ed Tech space in 2021.

Alessio D'Andrea Co-founder & COO

Strong technical and design Background, managing operations and logistics. Has secured strong partnerships with top brands like UPS, Salesforce and SAP guaranteeing fast and precise execution of processes

Vincenzo Vitiello

Co-founder & CPO

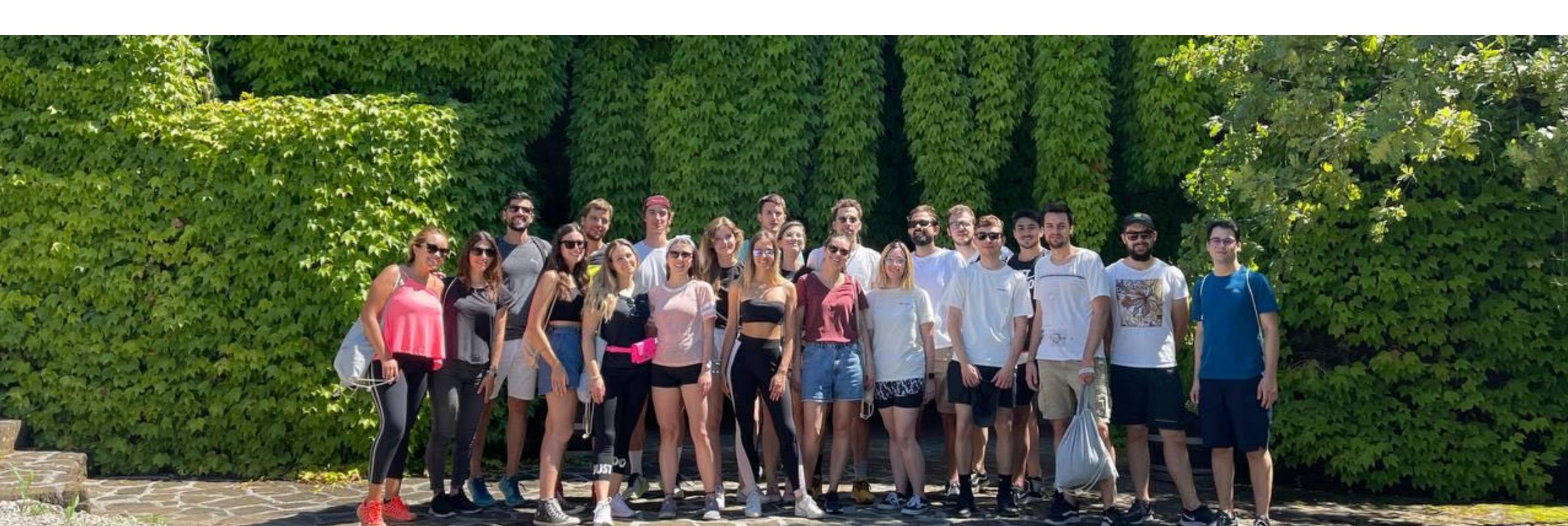
MoS in Product Design for Innovation. Responsible for all design and innovation aspects of products and services. Coordinator of international research groups focused on the development of new sustainable technologies



Our beautiful and talented team

Product

Marketing



Sales

Operations

Admin

MILESTONES

MILESTONES



Selected for 3 months acceleration program



€2Million from crowdfunding



Winners of the Bosch Startup competition



Winners of EIC SMEinst pitching contest

2017-2021 Startup Phase

AWARDS



€2Million investment from EU



Finalists among more than 1100 startups in Italy

EUROPEAN PRODUCT DESIGN AWARD

2017-2019 Winner Design For Society



2018 Winner Household Products



2018 Winner **Excellent Product** Design Household



Winner IFANext **MILESTONES IN THE LAST 12 MONTHS**

2022 Scaling Phase

MILESTONES







Investment from Cassa Depositi e Prestiti Investment from Reckitt Beckinser

Agreement for market test in the US





Deal to Integrate our Technologies

Shelfy Over 5k products pre-sold in 30days **MILESTONES**

Financial Milestones

E6M

+

Past Fundraising raised up to now (Angels, Grants, Banks and Crowdfunding)



Over €1 M in sales in the last fiscal year

Scaling

E2.4 Raised in our previous Round











Online Natede 349€ Eteria 249€

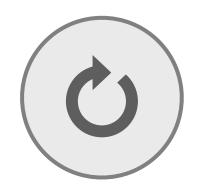
B2B Selling directly to corporates

B2B2C Light and Gas, Insurance and more



Business Model







B2B2B Facility Managers

Subscription 22€ per month per product

Vitesy Inside Integrate our technologies

GOALS

Goals for 2023-2024

- Mass produce Shelfy
- Scale all our products
- Integrate our technologies with large partners
- Financial round of €2-3M



EXIT

Exit Strategy

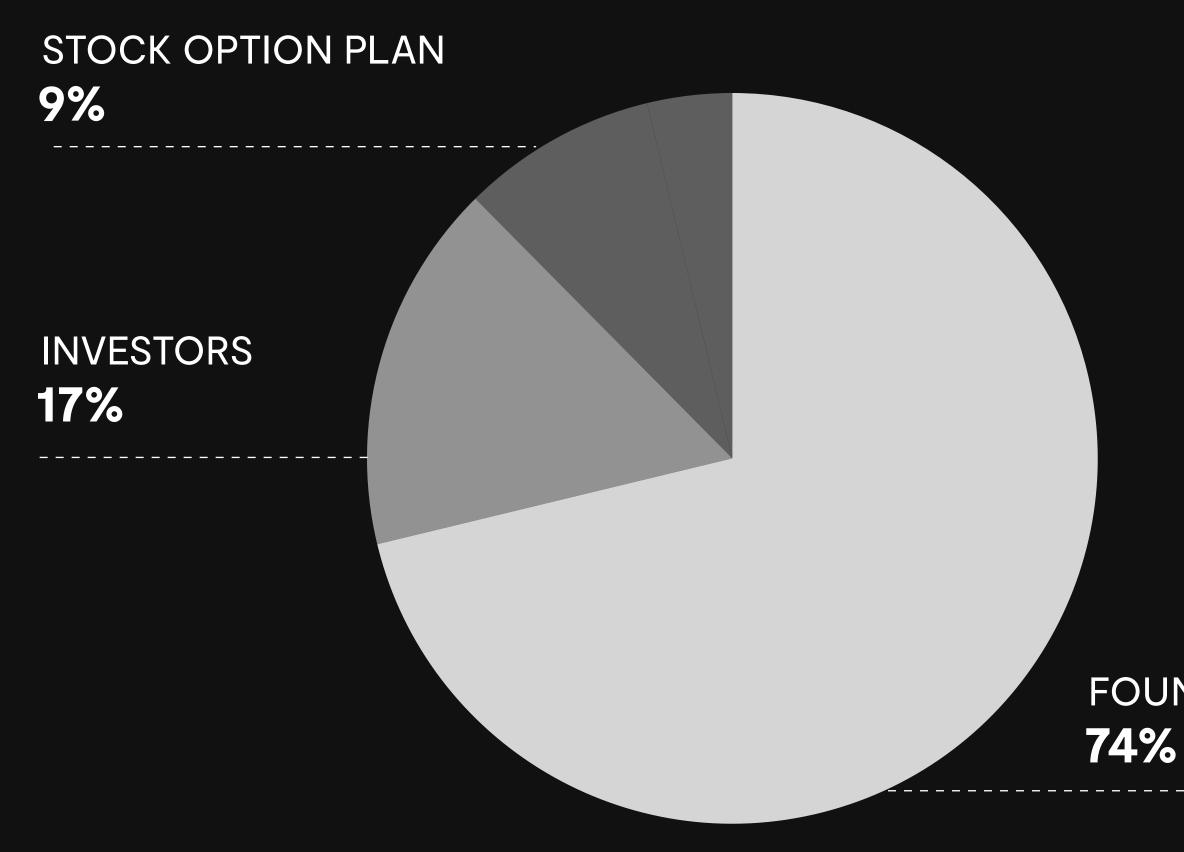
- ► IPO in 3 years
- ► EXIT in 2-3 years*

*We refused a deal in 2022



CAP TABLE

Cap Table & New Bridge Round 2023



*€1,5mio soft commitment obtained

New Round to Scale our Sales:

- **Convertible** 24 months
- Discount 20% on future Rounds
- ▶ Pre-money at maturity: €23,5 mio
- Size: €3,4 Mio* mainly for marketing and sales

FOUNDERS



One of the only startup that is facing 3 of the most important issues of our society



Air quality





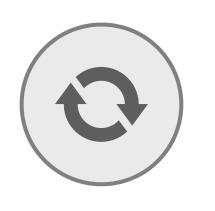
Food Waste

Green & Sustainability



Over 100.000 trees planted

Vitesy is partner with **Eden Reforestation Projects**. For every product sold, we plant trees in developing countries.



Eco-design approach



Sustainable shipping



VITESY

T H A N K S

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